



# **AGENDA**

## **REGULAR MEETING OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD**

**June 23, 2026 - 05:00 PM**

Council Chambers, 1015 Cultural Park Boulevard, Cape Coral, FL 33990

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1. CALL TO ORDER
  - a. Chair Jackson
2. MOMENT OF SILENCE
  - a. Chair Jackson
3. PLEDGE OF ALLEGIANCE
  - a. Chair Jackson
4. ROLL CALL
  - a. Members Atisele, Jackson, Katine, Kilraine, Michaels, and Santos
  - b. Parent Representatives Heuglin/OHS, Schade/OMS, Gibson/OES, and Rouzeau/OEN
5. STUDENT/STAFF RECOGNITIONS
  - a. Kristin Aley, OHS Educator and OHS SGA Students

6. APPROVAL OF MINUTES

- a. Request for Approval of Charter School Authority Governing Board Budget Workshop Meeting Minutes on May 12, 2026.
- b. Request for Approval of Charter School Authority Governing Board Regular Meeting Minutes on May 12, 2026.

7. CHANGES TO AGENDA / ADOPTION OF AGENDA

8. CITIZENS INPUT TIME

A maximum of 45 minutes is set for input of citizens on matters concerning the Charter School Authority Governing Board; 3 minutes per individual.

9. CONSENT AGENDA

a. CSA Resolution 24-26

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Authorizing the Execution of a Clinical Affiliation Agreement with Florida SouthWestern (FSW) State College, Florida for Educational Training Opportunities at the Oasis Charter Schools for FSW Students enrolled in Social and Human Services Programs; Authorizing the Superintendent to execute the Clinical Affiliation Agreement; providing for an effective date.

b. CSA Resolution 25-26

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Authorizing the Execution of an Affiliation Agreement with Florida Gulf Coast University (FGCU) Board of Trustees to provide Educational Training Opportunities at the Oasis Charter Schools for Students enrolled in Marieb College of Health & Human Services; Authorizing the Superintendent to execute the Affiliation Agreement; providing for an effective date.

c. CSA Resolution 26-26

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving the Oasis Charter School Mental Health Assistance Allocation Plan for School Year 2026-2027; providing for an effective date.

d. CSA Resolution 27-26

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving and Adopting an Active Assailant/ Shooter Response Plan and the Family Reunification Plan for Oasis Charter Schools for the 2026-2027 School Year, in Accordance with Florida Department of Education Requirements; Authorizing the Superintendent, to Implement all Necessary Procedures, Staff Training, Emergency Coordination Efforts, and Operational Practices to Maintain Compliance; providing for an effective date.

10. UNFINISHED BUSINESS

a. CSA Resolution 22-26

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, approving Budget Amendment No. 2 for Fiscal Year 2026; providing for an effective date.

11. NEW BUSINESS

a. CSA Resolution 23-26

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving the Tentative Budget for Fiscal Year 2027 beginning July 1, 2026, and ending June 30, 2027; Authorizing Amendments; providing for an effective date.

12. SUPERINTENDENT REPORT

a. Jacqueline Collins, Superintendent

13. CITY MANAGER REPORT

a. Mark Mason, Assistant City Manager

14. COUNCILMEMBER REPORT

a. Councilmember Joe Kilraine, District 5

15. CHAIR REPORT

a. Kristifer Jackson, Chair

16. FOUNDATION REPORT

a. Gary Cerny, President, Cape Coral Municipal Charter Schools Foundation

17. STAFF REPORT - None

18. REPORTS OF BOARD MEMBERS AND COMMENTS

19. TIME AND PLACE OF FUTURE MEETING

- a. A Charter School Governing Board Meeting is scheduled for Tuesday, August 18, 2026, beginning at 5:00 p.m. in Council Chambers.

20. MOTION TO ADJOURN

Members of the audience who address the Board/Commission/Committee shall step up to the speaker's lectern and give his/her full name, address and whom he/she represents. Proper decorum shall be maintained at all times. Any audience member who is boisterous or disruptive in any manner to the conduct of this meeting shall be asked to leave or be escorted from the meeting room.

In accordance with the Americans with Disabilities Act and Florida Statutes 286.26, persons needing a special accommodation to participate in this proceeding should contact the Office of the City Clerk whose office is located at City Hall, 1015 Cultural Park Boulevard, Florida; telephone number is 1239-574-0411, at least forty-eight (48) hours prior to the meeting for assistance. If hearing impaired, telephone the Florida Relay Service Numbers, 1-800-955-8771 (TDD) or 1-800-955-8700 (v) for assistance.

In accordance with Florida Statute 286.0105: any person who desires to appeal any decision at this meeting will need a record of the proceedings and for this purpose may need to ensure that a verbatim record of the proceedings is made which includes the testimony and evidence upon which the appeal is based.



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting  
**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

Kristin Aley, OHS Educator and OHS SGA Students

**Summary:**

Rwanda Student Project

**Requested Action:** Informational Only

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting

**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

Request for Approval of Charter School Authority Governing Board Budget Workshop Meeting Minutes on May 12, 2026.

**Summary:**

Meeting Minutes presented for review and approval.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary

**MINUTES FOR THE BUDGET WORKSHOP OF THE CAPE CORAL  
CHARTER SCHOOL AUTHORITY GOVERNING BOARD**

May 12, 2026

Council Chambers

4:00 p.m.

Workshop called to order by Chair Jackson at 4:02 p.m.

Roll Call: Members Atisele, Jackson, Katine, Michaels, and Santos were present. Member Kilraine was not present.

Parent Representatives: Gibson/OES, Hoagland/OHS, Rouzeau/OEN, and Schade/OMS were not present.

Also Present:

Jacquelin Collins, Superintendent  
Nicole Reitler, Mgmt. Budget Administrator  
Mark Moriarty, Assistant City Attorney  
Crystal Hand, Senior Management / Budget Analyst  
Kathleen Paul-Evans, CSAGB Meetings Coordinator  
Donnie Hopper, Principal OMS  
Kevin Brown, Principal, Oasis Elementary North  
Kristie Belesiotis, CSA HR Manager  
Mary Ossichak, CSA Food Service Manager

**CITIZENS INPUT TIME**

No Speakers.

**WELCOME AND INTRODUCTION**

Superintendent Collins introduced Budget Administrator Reitler who worked on the budget workshop presentation for the Fiscal Year 2027 Charter School Budget.

**FISCAL YEAR PROPOSED BUDGET PRESENTATION**

Budget Administrator Reitler displayed and explained the following slides:

- Budget Workshop No. 1
- Our Vision / Our Mission
- Agenda
  - Overview of Budget Process
  - Enrollment Projections
  - Budget Overview
  - Summary by School
  - Revenues

- Staffing Changes
- Expenditures
- Open Discussion/Conclusion
- Cape Coral Charter School Authority Financial Management Policies
- Fiscal Year 2027 Proposed Budget Overview & Development
- Enrollment Forecast
- Budget Overview
- Budget Overview by School FY2027
- Revenues
- LCI & PECO Funding
- Staffing Changes
- Personnel
- Operating (Major expenditures include Textbooks, Accounting and Auditing, Food & Beverage, Computer Software and License, Computer Equipment and Accessories, Fleet Charges, and Electric)
- Capital Outlay (Purchases include 1 bus, software and copier equipment, and IT hardware)

Discussion held regarding:

- Benefit of budgeting revenues at 99% versus 95%
- FEFP (Florida Education Finance Program) is analyzed to ensure proper per student average adjustment, which differs per school based on student mix
- Grant funding is accounted for on a Budget Amendment
- Public Education Capital Outlay (PECO) and Local Capital Improvement (LCI) are adjusted annually, with LCI at 80% for FY27
- The Capital Outlay Surtax (aka the half-cent revenues) is distributed throughout the schools based on student enrollment
- The significant drop in capital outlay is based on the asset management plan
- Bus replacement schedule is determined by the Fleet Department; they have a scoring system which determines when maintenance costs deem the bus no longer efficient or fiscally responsible
- Currently we have a mixture of leased and owned buses
- Transportation waitlist ranges from 10-20 students on any one route
- Transportation requests are intended for full-time riders and about half the student population rides the bus
- Ability to piggy-back on contracts from school districts, municipalities, etc.
- Each school is responsible for developing and adhering to its own budget
- Budget amendments can be made in January after grant dollars are identified
- Potential for Red Light Cameras on the buses; like the county's program for additional revenue
- Potential need for an additional Budget Workshop would only be if there were some significant changes that would require Board discussion

TIME AND DATE OF FUTURE BUDGET WORKSHOP

Chair Jackson noted there was no date set for another Budget Workshop and it is not anticipated to be necessary.

***The Board reached a consensus not to schedule a second budget workshop at this time for the current year.***

MOTION TO ADJOURN

There being no further business, the workshop adjourned at 4:35 p.m.

Submitted by,

Stacey Pasek  
Recording Secretary

DRAFT



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting

**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

Request for Approval of Charter School Authority Governing Board Regular Meeting Minutes on May 12, 2026.

**Summary:**

Regular Meeting Minutes are attached for review and approval.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary

**MINUTES FOR THE REGULAR MEETING OF THE CAPE CORAL  
CHARTER SCHOOL AUTHORITY GOVERNING BOARD**

May 12, 2026

Council Chambers

5:00 p.m.

Meeting called to order by Chair Jackson at 5:02 p.m.

MOMENT OF SILENCE – Chair Jackson

PLEDGE OF ALLEGIANCE – Chair Jackson and Color Guard

Roll Call: Members Atisele, Jackson, Katine, Kilraine, Michaels, and Santos were present.

Parent Representatives: Parent Representative Hueglin/OHS, Schade/OMS, and Rouzeau/OEN were present. Parent Representative Gibson/OES was excused.

Also Present:

Jacquelin Collins, Superintendent  
Kristie Belesiotis, CSA HR Manager  
Donnie Hopper, Principal, OMS  
Amy Picciolo, AP, OMS  
MaryBeth Grecsek, Principal, OES  
Kevin Brown, Principal, OEN  
Jaclyn Medico, OEN Educator  
Crystal Hand, Senior Management / Budget Analyst  
Agnes Sikora, Senior Accountant  
JROTC Cadet Col. Suzanne Greco, OHS Student  
Mary Ossichak, CSA Food Service Manager  
Kathleen Paul-Evans, CSAGB Meetings Coordinator  
Mark Mason, Assistant City Manager  
Mark Moriarty, Assistant City Attorney  
Rory Alvarez, Public Works/Facilities Manager  
Wanda Roop, Procurement Manager

**STUDENT/STAFF RECOGNITIONS**

Superintendent Collins introduced Suzanne Greco, OHS JROTC Shark Battalion, Lee County Army JROTC Area Commander Recipient, and invited her to speak on this topic.

Cadet Colonel Greco discussed the following topics:

- Mission of JROTC is to motivate young people to be better citizens
- Lee County is amongst the largest JROTC programs in the nation
- Lee County has approximately 16 High Schools and 5,500 cadets

- This is the first time Oasis High School had a cadet appointed to this title
- Position oversees all programs and joint projects in the county

Discussion held regarding:

- This position is prestigious and significant
- Congratulations and appreciation expressed

### APPROVAL OF MINUTES

Request for Approval of Charter School Authority Governing Board Regular Meeting  
Minutes of Tuesday, April 14, 2026

***Member Kilraine moved, seconded by Member Michaels, to approve the minutes (for the Charter School Authority Governing Board Regular Meeting) of April 12, 2026 as presented. Voice Poll: All “Ayes.” Motion carried.***

### CHANGES TO AGENDA/ADOPTION OF AGENDA

Chair Jackson asked if there were any changes to the agenda. He then requested to pull Item 9.d., CSA Resolution 21-26, and add it to the Superintendent Report.

Member Katine requested to pull Item 9.c., CSA Resolution 18-26, for discussion.

***Member Atisele moved, seconded by Member Michaels, to approve the consent agenda Items 9.a and 9.b. Voice Poll: All “Ayes.” Motion carried.***

***Member Santos moved, seconded by Member Atisele, to place Item 9.d. under the Superintendent Report and to discuss Item 9.c. under Consent Agenda. Voice Poll: All “Ayes.” Motion carried.***

### CITIZENS INPUT TIME

No Activity.

### CONSENT AGENDA

#### **9.a. CSA Resolution 16-26**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving Recurring Purchase Orders Exceeding \$100,000 for Fiscal Year 2027, Utilizing Competitively Solicited and Approved Cooperative Contracts; Authorizing the Superintendent or Their Designee to Execute any Contract(s), Purchase Order(s) and Related Document(s); providing for an effective date.

**APPROVED**

**9.b. CSA Resolution 17-26**

A Resolution of the City of Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Acknowledging Receipt of the Wellness Policy Report for the 2026-2027 School Year; providing for an effective date.

**APPROVED**

**9.c. CSA Resolution 18-26**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving the Agreement between the Cape Coral Charter School Authority and the City of Cape Coral, Florida for a School Resource Officer Program, for the 2026-2027 School Year; providing for an effective date.

**APPROVED**

Discussion held regarding:

- The change represents the amount the school is responsible for paying
- Police have a different pay structure in the new union contract
- Figures fall in line with the Lee County School District (LCSD)
- Expenditure comes from the school safety allocation, and the remaining balance comes from personnel

***Member Kilraine moved, seconded by Member Atisele, to approve the consent agenda Item 9.c. Voice Poll: All "Ayes." Motion carried.***

**9.d. CSA Resolution 21-26**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving Revised Board Policy 7540.08 Regarding Artificial Intelligence in Compliance with Current Changes in Related Rules, Regulations, and Statutes; providing for an effective date.

**APPROVED**

UNFINISHED BUSINESS – No Activity

NEW BUSINESS – No Activity

SUPERINTENDENT REPORT

Jacquelin Collins, Superintendent

Superintendent Collins presented the Artificial Intelligence (AI) policy, Item 9.d., CSA Resolution 21-26, (Revised Policy – Vol. 26, No. 7540.08 – Artificial Intelligence (AI), General Principles) and explained the following:

- Open and closed AI sources; schools will use closed sources
- All AI tools must go through a vetting and approval process
- Employee training on AI use and clear parameters for classroom usage
- Prohibition on inputting sensitive information into unprotected AI systems

- Age-appropriate student instruction on responsible AI use starting in kindergarten
- Written permission required for student use
- Unauthorized use of AI is considered plagiarism
- AI detection use software will be used to assist in academic integrity
- Prohibition on creating false or misleading AI-generated content
- Rules will be included in Student Handbook and Code of Conduct
- Use of AI to benefit students with disabilities; for example, text to speech software
- Guest speaker to discuss AI topics and recognizing non-academic use
- Deepfakes may be referred to the police department for criminal investigation
- Staff can be disciplined for inappropriate use up to termination
- Once approved, this will go into effect

Discussion held regarding:

- NEOLA created the policy based on statute, legislation, and their attorneys
- City Attorney office to review the guidance document as it will be a procedural reference
- Availability of an AI expert for assistance, if needed
- School will purchase or utilize free vetted and closed systems and provide which programs are acceptable for use in the school system
- Requirement of explicit permission to use AI could be short-sighted and AI should be embraced and utilized as a valuable tool
- Non-academic use of AI and addressing violations
- Any detrimental use of AI that crosses from a social to school environment shall be treated as disruptive and fall under the school environment, determining malice and intent and potential accountability
- Florida has a similar state policy regarding AI
- New area and as AI evolves, so shall the policies related to the use
- AI should be the expectation, not the exception and students should have programs that align with post-secondary education
- No control of what sources students use at home
- Proper prompting will be used to enhance learning, not cheating
- It's a living document and will change with the environment; topic can be revisited often
- New STEM Innovation Director starting in the fall and will be a strong resource
- Guidelines for everyday technology use and clear points of contact for support, tailored to staff members' varying levels of comfort and experience

***Member Kilraine moved, seconded by Member Santos, to approve the consent agenda Item 9.d. as presented.***

***Commission polled as follows: Atisele, Jackson, Katine, Kilraine, Michaels, and Santos voted "aye." All "ayes." Motion carried 6-0.***

Superintendent Collins spoke regarding the topic of the sports complex:

- Site plan has been approved and 100% of design plan is done
- Pending final bid schedule and technical specifications, which are due May 15
- Procurement request will begin; and the procurement process will be followed

Superintendent Collins spoke regarding housekeeping items:

- Cape Coral Chamber of Excellence in Education Award was attended
- Oasis Teacher Appreciation Week
- Senior Walk and Senior Award Night are scheduled for May 20, 2026
- Graduation 2026 is on May 21, 2026
- New Community Partner: The Westin is partnering with the STEM Program concerning neuro-divergent needs
- Family Initiative Project is similar
- Appreciation to Kathleen Paul-Evans for obtaining partnerships
- Safety Assurances Checklist are mandatory for all schools at the end of each year they are in the process of completing this list

Superintendent Collins presented the following slides regarding the Oasis Growth and Expansion Core Group Report update:

- Oasis Growth and Expansion Core Group Report
- Options for Exploration for Growth and Expansion
- Schools of Hope
- Virtual Model (2 slides)
- Hybrid Model
- Addition of Portable Classrooms
- Brick and Mortar Expansion
- Expansion to New Location
- Reduction in Enrollment (2 slides)
- Understanding Debt Service/Local Capital Improvements (LCI) and Certificate of Participation (COP's) Funding (3 slides)
- Core Group Recommendation

Parent Representative Rouzeau left the meeting at 6:19 p.m.

Discussion held regarding:

- Various growth models and their potential (or lack thereof)
- Several unknown factors affect the options (i.e. the economy, Local and State Funding)
- Sports complex debt and maintenance must be considered
- Budget constraints make it difficult to pursue expansion and perhaps in two or three years, will be able to revisit other options
- Educate the public about the benefits of the Charter School System and encourage residents to contact legislative bodies for support

- Being fiscally responsible and maintaining quality education takes precedence

Councilmember Kilraine left the meeting at 6:40 p.m.

#### CITY MANAGER REPORT

Mark Mason, Assistant City Manager – No Report

#### COUNCILMEMBER REPORT

Councilmember Joe Kilraine, District 5 – No Report

Superintendent Collins requested permission to introduce an educator and there was no objection from the Board. She proceeded to introduce Ms. Jaclyn Medico, who saved a choking child by performing the Heimlich Maneuver. Ms. Medico spoke of the training that educators receive at the beginning of every school year from the nurse and attributed that training as helping her respond effectively and save the child.

#### CHAIR REPORT

Kristifer Jackson, Chair

Chair Jackson announced the annual evaluation results for Superintendent Collins:

- 3.85 is the overall average this year, which is highly effective
- Testaments and references received were impressive
- She exemplifies leadership
- High performance schools on a budget less than the county district supports her exceptional leadership and skills

#### FOUNDATION REPORT – No Report

Gary Cerny, President, Cape Coral Municipal Charter Schools Foundation

#### STAFF REPORT – No Report

#### REPORTS OF BOARD MEMBERS AND COMMENTS

Parent Representative Schade/OMS: thanked Ms. Medico for responding effectively and saving the choking child.

Member Santos: thanked Ms. Medico for responding effectively and saving the choking child.

Member Michaels: also thanked Ms. Medico.

Member Katine: commended the food service manager for the wellness plan and spoke about Ms. Medico's response to save a choking student.

Chair Jackson: spoke about Ms. Medico's quick response to save the choking child and congratulated Superintendent Collins for her tireless efforts for the schools.

#### TIME AND PLACE OF FUTURE MEETING

A Charter School Authority Governing Board Meeting was scheduled for Tuesday, June 23, 2026, beginning at 5:00 p.m. in Council Chambers.

#### MOTION TO ADJOURN

There being no further business, the meeting adjourned at 6:52 p.m.

Submitted by,

Stacey Pasek  
Recording Secretary



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting  
**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

CSA Resolution 24-26

**Summary:**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Authorizing the Execution of a Clinical Affiliation Agreement with Florida SouthWestern (FSW) State College, Florida for Educational Training Opportunities at the Oasis Charter Schools for FSW Students enrolled in Social and Human Services Programs; Authorizing the Superintendent to execute the Clinical Affiliation Agreement; providing for an effective date.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary

CSA RESOLUTION 24 – 26

A RESOLUTION OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA, AUTHORIZING THE EXECUTION OF A CLINICAL AFFILIATION AGREEMENT WITH FLORIDA SOUTHWESTERN (FSW) STATE COLLEGE, FLORIDA FOR EDUCATIONAL TRAINING OPPORTUNITIES AT THE OASIS CHARTER SCHOOLS FOR FSW STUDENTS ENROLLED IN SOCIAL AND HUMAN SERVICES PROGRAMS; AUTHORIZING THE SUPERINTENDENT TO EXECUTE THE CLINICAL AFFILIATION AGREEMENT; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Florida SouthWestern State College, Florida (FSW) offers Social and Human Services Programs designed to prepare FSW students for professional careers in the field of social and human services; and

WHEREAS, FSW desires to provide its students enrolled in social and human services programs with practice experience at the Oasis Charter Schools to enhance their student’s education and prepare them for professional careers as part of their academic curriculum; and

WHEREAS, the City of Cape Coral Charter School Authority desires to support educational opportunities and workforce development by providing appropriate facilities for qualified FSW students; and

WHEREAS, the Superintendent recommends that the Governing Board approve the execution of a Clinical Affiliation Agreement with Florida SouthWestern State College, Florida to provide educational training opportunities at the Oasis Charter Schools for FSW students enrolled in social and human services programs.

NOW, THEREFORE, BE IT RESOLVED BY THE CAPE CORAL CHARTER SCHOOL GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA:

Section 1. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby approves the execution of a Clinical Affiliation Agreement with Florida SouthWestern State College, Florida to provide educational training opportunities at the Oasis Charter Schools for FSW students enrolled in social and human services programs. A copy of the Clinical Affiliation Agreement is attached hereto as Exhibit A

Section 2. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby directs the Superintendent, to execute the Clinical Affiliation Agreement.

Section 3. This resolution shall take effect immediately upon its adoption.

ADOPTED BY THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA AT THEIR REGULAR SESSION THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
KRISTIFER JACKSON, CHAIR

VOTE OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD:

JACKSON \_\_\_\_\_  
ATISELE \_\_\_\_\_  
KATINE \_\_\_\_\_  
MICHAELS \_\_\_\_\_

SANTOS \_\_\_\_\_  
KILRAINE \_\_\_\_\_

ATTESTED TO AND FILED IN MY OFFICE THIS \_\_\_\_\_ DAY OF \_\_\_\_\_,  
2026.

APPROVED AS TO FORM:



\_\_\_\_\_  
ALEKSANDR BOKSNER  
CITY ATTORNEY

  
\_\_\_\_\_  
res/FSW Clinical Affiliation Agreement

\_\_\_\_\_  
RECORDING SECRETARY

# Exhibit A



## Clinical Affiliation Agreement

This agreement entered into this May 28, 2026 by and between District Board of Trustees Florida SouthWestern State College, Florida (hereinafter referred to as the "College") and The City of Cape Coral Charter School Authority (hereinafter referred to as "Agency").

**WHEREAS**, the College desires to provide the practice experience for students.

**WHEREAS**, the Agency is offering to provide the necessary facilities for said practice experience in recognition of the need to educate students in one or more of the following programs: Social and Human Services Program.

**NOW, THEREFORE**, in consideration of the premises and the mutual covenants and agreements herein contained, the parties hereto agree as follows:

### **RIGHTS AND OBLIGATIONS OF THE COLLEGE:**

1. To plan clinical experiences for groups of students with appropriate members of the staff and to plan specific clinical assignments for the College's School of Allied Health students.
2. To provide current copies of the programs' statement of philosophy, curricula, the course objectives, and clinical evaluation tools to Agency.
3. To provide a schedule of student activities to Agency including student's names, instructor's names, dates and times of experiences, and types of experiences.
4. To assist any hospital-appointed clinical instructors in attaining competency in instruction and evaluative techniques to meeting program accreditation standards.
5. The College shall inform the Agency as to the extent of the academic preparation of the students for the purpose of ensuring the appropriate level of practice assignments for the students.
6. The College shall have regular communication with the designated representative of the Agency in order to coordinate the progress of practice experiences and determine their effectiveness.
7. The College shall require students to complete the following prior to clinical placements:
  - a. Florida Department of Law Enforcement approved Electronic Fingerprint Scan and annual cleared background checks in compliance with the requirements of Florida's Care Provider Background Screening Standards pursuant to section 435.04, 408.809(4), and 456.0635 Florida Statutes.
  - b. A passed 10 panel urine drug screen completed annually.
  - c. Compliance documentation signed by students' Healthcare Provider for clinical requirements including:
    - Physical Examination

- Vaccine and Immunizations per current CDC recommendations- Measles, Mumps, Rubella, Varicella, Tetanus, Diphtheria & Pertussis, Hepatitis B, and Annual Influenza
- Annual Tuberculosis Testing

d. Verification of current American Heart Association Basic Life Support for Healthcare Providers.

8. The College shall inform all students that they must meet the appropriate dress code and wear identification in accordance with the policies of the Agency.

9. The College shall inform all students that they must keep all education records confidential and shall not disclose such information to third parties except as required by law.

10. The College shall, upon reasonable request of the Agency, remove any student from the training site and from participating in the practice experience as long as such request shall not discriminate against any student on the basis of race, religion, creed, ethnic or national origin, marital status, age, sex, pregnancy, disability or veteran's status.

**RIGHTS AND OBLIGATIONS OF THE AGENCY:**

1. To provide the opportunities, facilities and equipment for students to observe and practice appropriate skills in the Agency's locations.

2. To orient the students and applicable faculty about its policies and procedures.

3. Agency will be responsible for arranging immediate first aid and emergency care of students and faculty in the event of an accidental injury or illness.

4. Agency retains responsibility for care given and may request College to withdraw any student or faculty member from its facilities whose conduct or work is not in accordance with standards accepted to Agency.

**MUTUAL RIGHTS AND OBLIGATIONS:**

1. To plan, implement, and evaluate the clinical aspects of the College's clinical experience through cooperative efforts of representatives of the College and Agency.

2. Faculty and students of the College who practice or work at the Agency pursuant to this Agreement shall be doing so as an integral part of their employment or enrollment at the College. Agency shall not substitute students of the College for paid Agency staff for any purpose, function, or task while the students are attending practice courses and no student shall be considered to be an employee of the Agency during the practice courses.

3. Nothing in this Agreement shall be construed as creating an agency, employment, or joint venture relationship between the Agency and the College or between the Agency and any student or faculty member of the College.

4. The number of students assigned will be subject to the availability of the Agency's personnel for teaching and supervision and will be arranged in advance.

**INDEMNIFICATION, INSURANCE, CHOICE OF LAWS:**

1. To the extent permitted by law, and without expanding or increasing the waiver of sovereign immunity provided in Florida Statutes Section 768.28 and subject strictly to the financial limits stated therein, the College agrees to indemnify and hold harmless the Agency from any and all claims, liabilities and causes of action arising out of negligence, error, omission or intentional acts of assigned

students. The college does not indemnify Agency for the Agency's own negligence, errors or omissions or intentional acts of its agents, officers, servants or employees.

2. The College, through the Florida College System Risk Management Consortium (FCSRMC), shall obtain and maintain occurrence-type professional liability insurance coverage in amounts of not less than \$2,000,000 (two million dollars) per incident and \$5,000,000 (five million dollars) annual aggregate covering the student participants and any faculty members for instruction/supervision of students only. The College shall provide a certificate of insurance to the Agency evidencing such insurance coverage if required by the Agency. Should any of the above described policies be cancelled before the expiration date thereof, notice will be delivered in accordance with the policy provision.

3. This agreement is governed by the laws of the State of Florida.

**TERMS OF AGREEMENT AND MODIFICATIONS:**

1. The term of this agreement shall be from 08/24/2026 through 08/23/2027. The agreement shall thereafter automatically renew for successive one (1) year terms, unless either party provides 90 days advance written notice of termination.

2. Either party hereto may terminate this Agreement, without cause, at any time by providing the other party at least 90 days written notice, however, that any currently enrolled students will be permitted to complete the clinical rotation.

3. Changes and modifications shall be in writing and shall be deemed to have been executed when signed by both parties to the agreement.

**IN WITNESS WHEREOF**, the parties have signed this Agreement on the date first above written with the intent to be legally bound.

Agency: The City of Cape Coral Charter School Authority

By: \_\_\_\_\_

Name: Jacquelin Collins

Address: 3519 Oasis Blvd., Cape Coral, FL

33914

District Board of Trustees,  
Florida SouthWestern State College, Florida

By: \_\_\_\_\_

Jason Dudley  
Vice President, Business Affairs & Technology  
/Chief Information Officer

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Florida SouthWestern State College, an equal access institution, prohibits discrimination in its employment, programs and activities based on race, sex, gender identity, age, color, religion, national origin, ethnicity, disability, pregnancy, sexual orientation, marital status, genetic information or veteran status. Questions pertaining to educational equity, equal access or equal opportunity should be addressed to the College's Title IX Coordinator/Compliance Officer: Angela Hawke; N-124; 8099 College Parkway SW, Fort Myers, FL 33919; (239) 489-9051; [compliance@fsw.edu](mailto:compliance@fsw.edu). FSW online anonymous reporting [www.fsw.edu/report](http://www.fsw.edu/report). Inquiries/complaints can be filed with the Title IX Coordinator/Equity Officer online, in person, via mail, via email, or with the US Department of Education, Office of Civil Rights, Atlanta Office: 61 Forsyth St. SW Suite 19T70, Atlanta, GA 30303-8927.



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting

**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

CSA Resolution 25-26

**Summary:**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Authorizing the Execution of an Affiliation Agreement with Florida Gulf Coast University (FGCU) Board of Trustees to provide Educational Training Opportunities at the Oasis Charter Schools for Students enrolled in Marieb College of Health & Human Services; Authorizing the Superintendent to execute the Affiliation Agreement; providing for an effective date.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary

CSA RESOLUTION 25 – 26

A RESOLUTION OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA, AUTHORIZING THE EXECUTION OF AN AFFILIATION AGREEMENT WITH FLORIDA GULF COAST UNIVERSITY (FGCU) BOARD OF TRUSTEES TO PROVIDE EDUCATIONAL TRAINING OPPORTUNITIES AT THE OASIS CHARTER SCHOOLS FOR STUDENTS ENROLLED IN MARIEB COLLEGE OF HEALTH & HUMAN SERVICES; AUTHORIZING THE SUPERINTENDENT TO EXECUTE THE AFFILIATION AGREEMENT; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Florida Gulf Coast University (FGCU) operates the Marieb College of Health & Human Services which offers nursing, social work, and health science programs designed to prepare students for professional careers in the related fields; and

WHEREAS, FGCU desires to provide its students enrolled in Marieb College of Health & Human Services with practice experience to enhance their education and prepare them for professional careers as part of their academic curriculum; and

WHEREAS, the City of Cape Coral Charter School Authority desires to support educational opportunities and workforce development by providing appropriate facilities for qualified students; and

WHEREAS, the Superintendent recommends that the Governing Board approve the execution of an Affiliation Agreement with Florida Gulf Coast University Board of Trustees to provide educational training opportunities at the Oasis Charter Schools for FGCU students enrolled in Marieb College of Health & Human Services.

NOW, THEREFORE, BE IT RESOLVED BY THE CAPE CORAL CHARTER SCHOOL GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA:

Section 1. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby approves the execution of an Affiliation Agreement with Florida Gulf Coast University Board of Trustees to provide educational training opportunities at the Oasis Charter Schools for FGCU students enrolled in Marieb College of Health & Human Services. A copy of the Affiliation Agreement is attached hereto as Exhibit A.

Section 2. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby directs the Superintendent, to execute the Affiliation Agreement.

Section 3. This resolution shall take effect immediately upon its adoption.

ADOPTED BY THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA AT THEIR REGULAR SESSION THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
KRISTIFER JACKSON, CHAIR

VOTE OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD:

JACKSON \_\_\_\_\_  
ATISELE \_\_\_\_\_  
KATINE \_\_\_\_\_  
MICHAELS \_\_\_\_\_


SANTOS \_\_\_\_\_  
KILRAINE \_\_\_\_\_

ATTESTED TO AND FILED IN MY OFFICE THIS \_\_\_\_\_ DAY OF \_\_\_\_\_,  
2026.

APPROVED AS TO FORM:

\_\_\_\_\_  
RECORDING SECRETARY

  
\_\_\_\_\_  
ALEKSANDR BOKSNER  
CITY ATTORNEY

  
\_\_\_\_\_  
res/FGCU Affiliation Agreement

## Exhibit A

### **AFFILIATION AGREEMENT** **Between** **Florida Gulf Coast University Board of Trustees** **And** **Oasis Charter Schools**

This Affiliation Agreement, hereinafter referred to as Agreement, is entered into by FLORIDA GULF COAST UNIVERSITY BOARD OF TRUSTEES, a public body corporate of the State of Florida, hereinafter referred to as "University", and OASIS CHARTER SCHOOLS hereinafter referred to as "Affiliate".

WHEREAS, the University operates the Marieb College of Health & Human Services and wishes to provide a practical training experience for Students

WHEREAS, Affiliate wishes to be established as a facility to provide practicum training experience for Students; and

WHEREAS, the University and Affiliate (the "Parties") are desirous of establishing an agreement to guide and direct the parties respecting this affiliation and working relationship, inclusive of anticipated future arrangements and agreements in furtherance thereof, to provide high quality practice experiences for Students

**NOW THEREFORE**, in consideration of the mutual covenants contained herein, the parties hereto agree as follows:

#### **I. Mutual Responsibilities**

- a. The Parties shall share responsibility for the supervision and coordination of the placement experiences and content. The number of Students, specific dates/times, and training activities will be established and agreed to by the Parties in advance of the training period.
- b. University Students are considered "volunteers" of the Affiliate for purposes of any applicable Affiliate insurance except in cases where Students are actually employed by the Affiliate.
- c. The practice experiences to be provided will be of such content and cover such periods of time as may, from time to time, be mutually agreed upon by the Parties.
- d. All Students must be mutually acceptable to the Parties and either party may temporarily withdraw a Student from the learning experience if safety is at risk. If for any other reason either party reasonably believes that it is not in the best interest of the Affiliate, University, or Student for the Student to continue, appropriate Affiliate and University officials will discuss the matter. Upon removal of the Student, further action regarding Student status will follow University policy.

- e. Affiliate authorizes University to include the name and location of facility and any additional internship sites listed in this Agreement in a Geographic Information System (GIS) Map showing all of active University clinical sites.

## **II. University Responsibilities**

- a. University Students and faculty shall comply with the published policies and practices of Affiliate with regards to eligibility requirements for Students, client services, dress codes, written personnel standards, hours of operation, and use of facilities and equipment.
- b. University as a public body corporate of the state of Florida warrants and represents that it is self-funded for liability insurance pursuant to Chapter 284, Florida Statutes, and to the limits provided for in section 768.28, Florida Statutes, with said protection being applicable to officers, employees, servants, and agents while acting within the scope of their employment by University
- c. Students shall provide to Affiliate evidence of Student professional liability or malpractice insurance when applicable.
- d. University will provide a Coordinator of Field Experience to coordinate placement activities of Students with Affiliate and provide training and support for Affiliate's field instructors.
- e. University may withdraw any Student whose progress, conduct, or performance does not meet with University's standards and requirements. In addition, University may withdraw any Student from an Affiliate where the standards and requirements are not being met for any reason.
- f. The University is responsible for Student education including the curriculum, Student evaluation and granting of educational credit.
- g. The University will designate a faculty member as liaison to the Affiliate.
- h. The University will require Students to abide by the Affiliate's rules, standards, regulations and procedures.
- i. The University will maintain educational records and information relative to Students in accordance with the Family Educational Rights and Privacy Act of 1974 and Section 1002.22, Florida Statutes.

## **III. Affiliate Responsibilities**

- a. Affiliate agrees to provide onsite field placements for University at locations as described in Exhibit A of this agreement. Locations may be added or deleted with written communication signed by both parties.

- b. **Affiliate agrees to permit University Supervisors time and a private area for University Supervisors to attend training and to perform standard and approved field instructor/supervisory responsibilities.**
- c. **Affiliate has the right to terminate any Student whose conduct or field performance is not in accordance with Affiliate policies and standards.**
- d. **The Affiliate will be responsible for the organization, administration, staffing, operating, financing of its services, the maintenance of accepted standards for efficient management and will operate in accordance with acceptable health care standards.**
- e. **The Affiliate will retain responsibility for the care and services provided to a recipient of services, be that a patient, client, student, or any person to whom Affiliate is responsible. Affiliate will maintain administrative and professional supervision of Students insofar as their presence and program assignments affect the operation of the Affiliate and its care and services, direct and indirect, to recipients of services. The Affiliate will provide qualified personnel to supervise or instruct as appropriate Students in University programs, according to Program requirements as communicated to Affiliate personnel.**
- f. **The Affiliate will not use Students in lieu of professional or non-professional staff in providing care and services to recipients of services.**
- g. **The Affiliate will accept from the University the number of Students that qualified staff, time, and space permit.**
- h. **The Affiliate will provide the Student appropriate participation in client care or other learning processes necessary to accomplish the educational outcomes of the practice experience.**
- i. **Subject to the Affiliate's overall responsibility for client/patient care, it may invite appropriately credentialed faculty members to provide such services as may be necessary for teaching purposes.**
- j. **The Affiliate shall provide appropriate orientation for both University faculty and participating Students (e.g. facility tour, philosophies, rules, regulations, policies and conduct expectations).**
- k. **The Affiliate will provide adequate resources for participating Students and faculty in accordance with the objectives developed through cooperative planning by the University's departmental faculty and the Affiliate's staff. Included may be such resources as library, conference space, classrooms, cafeteria, lounges, parking, office or workspace and dressing rooms.**
- l. **The Affiliate shall, as appropriate, assist the University in collaborative assessment of each Student's performance. Final responsibility for grading will be maintained by the**

University.

- m. The Affiliate will encourage visits of University faculty and accreditation evaluators for the purpose of observing, auditing, participating in teaching, attending planning meetings, or evaluation for accreditation.
- n. The Affiliate will provide first aid, with appropriate calls to emergency medical services or referral to a physician to Students and faculty in case of accident or illness while engaged in practice experiences. All health care (emergency or otherwise) that a Student or University faculty member receives will be at the expense of the individual involved.
- o. The Affiliate will be responsible for informing Affiliate's personnel regarding the rights and privileges of the University's Students and faculty.
- p. The Affiliate will be responsible for coordinating with the Student any required criminal background checks.
- q. Change in Affiliate ownership will be reported to the University within 30 days.

#### IV. General Terms

- a. **Term.** The term of this Agreement shall be three years from the date of last execution and may be renewed for two (2) additional, two-year periods upon mutual agreement of both parties. The Superintendent shall have the authority to approve and execute any authorized contract renewal(s) of this agreement provided that such renewals do not exceed budgetary limits during any one-year period.
- b. **Amendments.** The Parties may alter or add to this Agreement by written amendment executed by authorized representatives of the Parties and attached hereto.
- c. **Notices.** All notices and all other matters pertaining to this Agreement requiring delivery to a party shall be in writing and shall be deemed to have been duly given when received by the addressees at the following addresses:

Kristie Belesiotis CSA Human  
Resources Manager, Cape Coral  
Charter School Authority  
Oasis Charter Schools  
3519 Oasis Blvd, 2<sup>nd</sup> Floor  
Cape Coral, FL 33914

and Shawn Felton, EdD, LAT, ATC  
Dean, Marieb College of Health & Human  
Services  
Florida Gulf Coast University  
10501 FGCU Boulevard South  
Fort Myers, Florida 33965-6565

- d. **Termination.** This Agreement may be terminated by either party with ninety (90) days prior written notice provided the notice period does not interfere with a Student practice experience. If the notice period extends past the beginning of the term, then the notice will be waived so long as some notice was given. In no case will the Agreement be terminated during a practice experience, thereby allowing Students currently enrolled and

Page 4

participating to have the opportunity to complete the practice experience with Affiliate. Notwithstanding the foregoing, this Agreement may be unilaterally cancelled by the University for refusal by the Affiliate to allow public access to all documents, papers, letters, or other materials subject to the provisions of Chapter 119, Florida Statutes, and made or received by Affiliate in conjunction with this Agreement.

- e. **Choice of Law.** This agreement shall be governed and construed and the rights and obligations of the parties hereto shall be determined in accordance with the laws of the State of Florida.

## **V. GOVERNMENT REGULATIONS:**

To the extent applicable, Affiliate agrees that it will comply with:

- a. Title VI of the Civil Rights Act of 1964, as amended, 42 U.S.C. 2000d et seq., which prohibits discrimination on the basis of race, color, or national origin in programs and activities receiving or benefiting from federal financial assistance.
- b. Section 504 of the Rehabilitation Act of 1973, as amended, 29 U.S.C. 794, which prohibits discrimination on the basis of handicap in programs and activities receiving or benefiting from federal financial assistance.
- c. Title IX of the Education Amendments of the 1972, as amended, 20 U.S.C. 1681 et seq., which prohibits discrimination on the basis of sex in education programs and activities receiving or benefiting from federal financial assistance.
- d. The Age Discrimination Act of 1975, as amended, 42 U.S.C. 6101 et seq., which prohibits discrimination on the basis of age in programs or activities receiving or benefiting from federal financial assistance.
- e. The Omnibus Budget Reconciliation Act of 1981, P.L. 97-35, which prohibits discrimination on the basis of sex and religion in programs and activities receiving or benefiting from federal financial assistance.
- f. Executive Order 11246 of September 24, 1965 as amended, and of the rules, regulations, and relevant orders of the Secretary of Labor, which prohibit discrimination in government employment on the basis of race, creed, color, or national origin.
- g. The Vietnam Era Veteran's Readjustment Assistance Act of 1974, as amended, 38 U.S.C. 219 et seq., covering rehabilitation measures for Vietnam Veterans.
- h. The Americans with Disabilities Act of 1990, which prohibits discrimination on the basis of disability and/or perceived disability.
- i. Section 413.036 of the Florida Statutes, which provides for the procurement of services from a qualified nonprofit agency for the blind or for the other severely handicapped.
- j. Chapter 760, Florida Statutes, which prohibits discrimination on the basis race, color,

religion, sex, national origin, age handicap, or marital status.

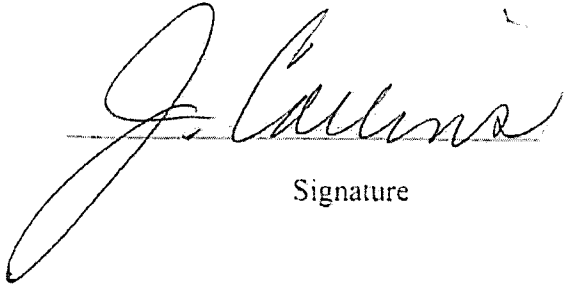
- k. Title 45, C. F. R. 160.103, Health Insurance Portability and Accountability Act which governs privacy regulations associated with medical information.
- l. All regulations, guidelines, and standards which are now or may be lawfully adopted under the above statutes, as well as any other federal, state, or local rules, regulations and ordinances.

[Remainder of page is blank. Execution page to follow.]

In witness whereof, University and Affiliate have caused this agreement to be executed by their authorized representatives:

OASIS CHARTER SCHOOLS

and FLORIDA GULF COAST UNIVERSITY  
BOARD OF TRUSTEES



Signature

Jacquelin Collins, Superintendent, Oasis  
Charter Schools

Date: 2-27-26

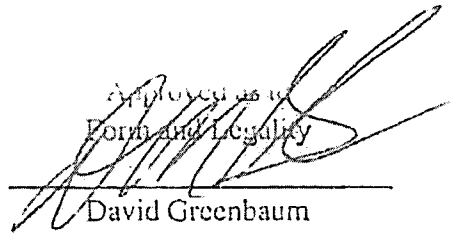
*Shawn Felton*

Signature

Shawn Felton

Date: 02/27/2026

*Approved as to  
Form and Legality*



David Greenbaum  
Associate General Counsel  
Florida Gulf Coast University  
Board of Trustees

2/20/2026

**Exhibit A**

**Oasis Charter Schools**

**3519 Oasis Blvd**

**Cape Coral, FL 33914**






# 1411739

Final Audit Report

2026-02-27

|                 |   |
|-----------------|---|
| Created:        | 2026-02-20                                    |
| By:             | Zachry Gelow (zgelow@fgcu.edu)                |
| Status:         | Signed  |
| Transaction ID: | CBJCHBCAABAAJjhZPLZJGfiIXRVOGPaFHJV2JsiIX4.10 |

## "1411739" History

-  Document created by Zachry Gelow (zgelow@fgcu.edu)  
2026-02-20 - 5:49:10 PM GMT
-  Document emailed to Shawn Felton (sfelton@fgcu.edu) for signature  
2026-02-20 - 5:49:15 PM GMT
-  Email viewed by Shawn Felton (sfelton@fgcu.edu)  
2026-02-27 - 6:43:25 PM GMT
-  Document e-signed by Shawn Felton (sfelton@fgcu.edu)  
Signature Date: 2026-02-27 - 6:43:46 PM GMT - Time Source: server
-  Agreement completed.  
2026-02-27 - 6:43:46 PM GMT



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting

**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

CSA Resolution 26-26

**Summary:**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving the Oasis Charter School Mental Health Assistance Allocation Plan for School Year 2026-2027; providing for an effective date.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary

CSA RESOLUTION 26-26

A RESOLUTION OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA, APPROVING THE OASIS CHARTER SCHOOL MENTAL HEALTH ASSISTANCE ALLOCATION PLAN FOR SCHOOL YEAR 2026-2027; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, pursuant to Section 1006.041 of the Florida Statutes, all district schools, including charter schools must implement a school-based mental health assistance allocation plan that includes expenditures for detecting and responding to mental health issues and connecting children, youth, and families who may experience behavioral health issues with appropriate services; and

WHEREAS, schools must develop and submit to the District School Board for approval, a detailed plan outlining the components and planned expenditures of the school's mental health assistance program, in accordance with Section 1006.041(1); and

WHEREAS, Charter Schools submitting a separate plan are entitled to a proportionate share of their district's mental health assistance allocation, ensuring equitable access to mental health resources and those funds received may not be used to supplement other funding sources, or to increase salaries or provide bonuses; and

WHEREAS, the Superintendent recommends that the Governing Board approves the Oasis Charter Schools Mental Health Assistance Allocation Plan for the 2026-2027 school year.

NOW, THEREFORE, BE IT RESOLVED BY THE CAPE CORAL CHARTER SCHOOL GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA:

Section 1. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby approves the Oasis Charter Schools Mental Health Assistance Allocation Plan for the 2026-2027 school year. A copy of the School District of Lee County's Mental Health Allocations for Oasis High School, Oasis North and the Outcome and Expenditures Report for 2023-2024 are attached hereto as composite Exhibit A.

Section 2. Effective Date. This resolution shall take effect immediately upon its adoption.

ADOPTED BY THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA AT THEIR REGULAR SESSION THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
KRISTIFER JACKSON, CHAIR

VOTE OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD:

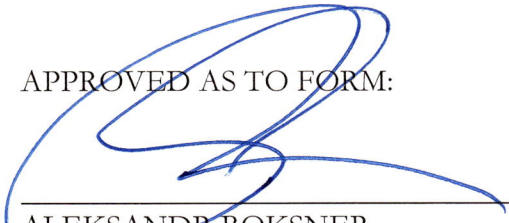
JACKSON \_\_\_\_\_  
ATISELE \_\_\_\_\_  
KATINE \_\_\_\_\_  
MICHAELS \_\_\_\_\_

SANTOS \_\_\_\_\_  
KILRAINE \_\_\_\_\_

ATTESTED TO AND FILED IN MY OFFICE THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
RECORDING SECRETARY

APPROVED AS TO FORM:



---

ALEKSANDR BOKSNER  
CITY ATTORNEY

*MB*

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res/Mental Health Assistance SY26

**Mental Health Assistance Allocation (MHAA) Plan  
2026-2027  
Due August 1, 2026**

District Name: **School District of Lee County**

**Planned Funds and Expenditures 2026-2027**

| Section 1. MHAA Plan Funding Summary   |              | \$ Amount          |
|--|--------------|--------------------|
| MHAA provided in the 2026-2027 Florida Education Finance Program:  |              | <b>\$56,217.00</b> |
| Unexpended MHAA rollover funds from previous fiscal years:<br>Please confirm the unexpended amount with your Finance Department. |              | <b>\$0.00</b>      |
| <b>Total MHAA Plan Funds for Section 1:</b>  |              | <b>\$56,217.00</b> |
| Section 2. Planned Expenditure Summary – School-Based Services Funded by the MHAA Plan   |              | Total \$ Amount    |
| Profession   | Total Number |                    |
| School Counselor(s) – DOE-certified  | <b>0.68</b>  | <b>\$39,496.00</b> |
| School Psychologist(s) – DOE-certified   |              |                    |
| School Social Worker(s) – DOE-certified  | <b>0.25</b>  | <b>\$16,721.00</b> |
| DOH Licensed Mental Health Services Providers (LP, LCSW, LMFT, LMHC, Provisional)  |              |                    |
| Mental Health Administrator(s)   |              |                    |
| Mental Health Support Staff (Upload in CIMS School Board Documentation)  |              |                    |
| <b>Total Planned Expenditures for Section 2:</b>   |              | <b>\$56,217.00</b> |
| Section 3. MHAA Continued Summary of Planned Expenditures (Itemized expenditures)  |              | \$ Amount          |
| Expenditures for services provided by community-based mental health program agencies or providers:                               |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for professional learning and training:   |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):  |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for supplies, materials and equipment:  |              | <b>\$0.00</b>      |
|  |              |                    |
| Charter School Proportionate Share:  |              | <b>\$0.00</b>      |
|  |              |                    |
| <b>Additional Expenditures (Total from sheet 2):</b>   |              | <b>\$0.00</b>      |
| <b>Total Planned Expenditures for Section 3:</b>   |              | <b>\$0.00</b>      |
| <b>Planned unexpended rollover MHAA funds:</b>   |              | <b>\$0.00</b>      |
| <b>Submission Date:</b>  |              | <b>6/18/2026</b>   |

See tab below for additional page to include itemized expenditures.

If you experience difficulty completing this form electronically, contact 850-245-7851 or StudentSupportServices1@fldoe.org.

Form Revised 3/11/2026

**Mental Health Assistance Allocation (MHAA) Plan  
2026-2027**

**Due August 1, 2026**

**District Name:** School District of Lee County

**Planned Funds and Expenditures 2026-2027**

| Section 1. MHAA Plan Funding Summary   |              | \$ Amount          |
|--|--------------|--------------------|
| MHAA provided in the 2026-2027 Florida Education Finance Program:  |              | <b>\$51,334.00</b> |
| Unexpended MHAA rollover funds from previous fiscal years:<br>Please confirm the unexpended amount with your Finance Department. |              | <b>\$0.00</b>      |
| <b>Total MHAA Plan Funds for Section 1:</b>  |              | <b>\$51,334.00</b> |
| Section 2. Planned Expenditure Summary – School-Based Services Funded by the MHAA Plan   |              | Total \$ Amount    |
| Profession   | Total Number |                    |
| School Counselor(s) – DOE-certified  | 0.62         | \$34,613.00        |
| School Psychologist(s) – DOE-certified   |              |                    |
| School Social Worker(s) – DOE-certified  | 0.25         | \$16,721.00        |
| DOH Licensed Mental Health Services Providers (LP, LCSW, LMFT, LMHC, Provisional)  |              |                    |
| Mental Health Administrator(s)   |              |                    |
| Mental Health Support Staff (Upload in CIMS School Board Documentation)  |              |                    |
| <b>Total Planned Expenditures for Section 2:</b>   |              | <b>\$51,334.00</b> |
| Section 3. MHAA Continued Summary of Planned Expenditures (Itemized expenditures)  |              | \$ Amount          |
| Expenditures for services provided by community-based mental health program agencies or providers:                               |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for professional learning and training:   |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):  |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for supplies, materials and equipment:  |              | <b>\$0.00</b>      |
|  |              |                    |
| Charter School Proportionate Share:  |              | <b>\$0.00</b>      |
|  |              |                    |
| <b>Additional Expenditures (Total from sheet 2):</b>   |              | <b>\$0.00</b>      |
| <b>Total Planned Expenditures for Section 3:</b>   |              | <b>\$0.00</b>      |
| <b>Planned unexpended rollover MHAA funds:</b>   |              | <b>\$0.00</b>      |
| <b>Submission Date:</b>  |              | <b>6/18/2026</b>   |

See tab below for additional page to include itemized expenditures.

If you experience difficulty completing this form electronically, contact 850-245-7851 or StudentSupportServices1@fldoe.org.

Form Revised 3/11/2026

**MENTAL HEALTH ASSISTANCE ALLOCATION (MHAA) PLAN  
OUTCOME AND EXPENDITURES REPORT  
2023-2024  
Due September 30, 2024**

District Name: Oasis High School

**Outcomes for 2023-2024**

| *Section 1. School and Community-Based Mental Health Services Provided Districtwide   |                                 |                                     | Number                    |
|---|---------------------------------|-------------------------------------|---------------------------|
| The number of students who received <b>targeted</b> mental health screenings or assessments   |                                 |                                     | 3                         |
| The number of <b>students referred</b> to school-based mental health services providers   |                                 |                                     | 2                         |
| The number of <b>referrals</b> made to school-based mental health services providers  |                                 |                                     | 3                         |
| The number of <b>students referred</b> to community-based mental health services providers  |                                 |                                     | 1                         |
| The number of <b>referrals</b> made to community-based mental health services providers   |                                 |                                     | 1                         |
| The number of <b>students</b> who received school-based interventions, services or assistance   |                                 |                                     | 2                         |
| The number of <b>students</b> who received community-based interventions, services or assistance  |                                 |                                     | 1                         |
| *Section 2. School and Community-Based Mental Health Services Providers Funded by the Allocation (Providers with more than one credential, for example, certified and licensed, should only be counted once, either as certified or licensed.)  |                                 |                                     | Total Number              |
| The number of licensed school-based mental health services providers funded by the allocation, including licensure type:<br>LP <input type="text"/> LCSW <input type="text"/> LMFT <input type="text"/> LMHC <input type="text"/><br><small>LP - Licensed Psychologist      LMFT - Licensed Mental Health Family Therapist</small><br><small>LCSW - Licensed Clinical Social Worker      LMHC - Licensed Mental Health Counselor</small>    |                                 |                                     | 0                         |
| The number of certified school-based mental health services providers funded by the allocation.<br>School Counselors <input type="text" value="2"/> School Psychologists <input type="text"/> School Social Workers <input type="text" value="0.25"/>   |                                 |                                     | 2.25                      |
| The number of licensed community-based mental health services providers funded by the allocation, including licensure type:<br>LP <input type="text"/> LCSW <input type="text"/> LMFT <input type="text"/> LMHC <input type="text"/><br><small>LP - Licensed Psychologist      LMFT - Licensed Mental Health Family Therapist</small><br><small>LCSW - Licensed Clinical Social Worker      LMHC - Licensed Mental Health Counselor</small> |                                 |                                     | 0                         |
| *Section 3. The number of Contract-Based or Interagency Agreement-Based Collaborative Efforts or Partnerships with Community-Based Mental Health Programs, Agencies or Providers  |                                 |                                     |                           |
| *Section 4. Direct Employment Ratios  |                                 |                                     |                           |
| Position Title  | Beginning-of-Year Ratio (23-24) | Proposed Ratio on MHAA Plan (23-24) | End-of-Year Ratio (23-24) |
| School Counselors   | 1:400                           | 1:404                               | 1:401.5                   |
| School Psychologists  |                                 |                                     |                           |
| School Social Workers   | 1:800                           | 1:808                               | 1:803                     |
| Other Licensed Mental Health Services Providers   |                                 |                                     |                           |

\*Required per section 1006.041, Florida Statutes.

If you experience difficulty completing this form electronically, contact Dr. Andrew Weatherill, Student Support Services, at 850-245-7851 or StudentSupportServices1@fldoe.org.

**MENTAL HEALTH ASSISTANCE ALLOCATION (MHAA) PLAN  
OUTCOME AND EXPENDITURES REPORT**

2023-2024

Due September 30, 2024

**Expenditures for 2023-2024**

| *Section 1. Allocation Funding Summary   |              | \$ Amount          |
|--|--------------|--------------------|
| MHAA provided in the 2023-2024 Florida Education Finance Program:  |              | <b>\$43,799.13</b> |
| Unexpended MHAA funds from previous fiscal years (This would be the unexpended funds in your 2022-2023 Outcome and Expenditures Report; these are funds being rolled over. Please confirm this amount with your Finance Department.) |              | <b>\$0.00</b>      |
| <b>Total MHAA Plan Funds:</b>  |              | <b>\$43,799.13</b> |
| *Section 2. Allocation Expenditure Summary – Funded by MHAA Plan   |              | Total \$ Amount    |
| Profession   | Total Number |                    |
| School Counselor(s) – DOE-certified  | 0.26         | \$26,441.13        |
| School Psychologist(s) – DOE-certified and/or DOH-licensed   |              |                    |
| School Social Worker(s) – DOE-certified and/or DOH-licensed  | 0.25         | \$17,358.00        |
| Other (DOH) Licensed Mental Health Services Providers  |              |                    |
| Mental Health Administrator(s)   |              |                    |
| Mental Health Support Staff  |              |                    |
| <b>Total Expenditures for Section 2:</b>   |              | <b>\$43,799.13</b> |
| *Section 3. Continued Summary of Expenditures  |              | \$ Amount          |
| Expenditures for professional development and training:  |              |                    |
|  |              |                    |
|  |              |                    |
|  |              |                    |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):  |              |                    |
|  |              |                    |
|  |              |                    |
|  |              |                    |
| Expenditures for supplies, materials and equipment:  |              |                    |
|  |              |                    |
|  |              |                    |
|  |              |                    |
| Charter School Proportionate Share:  |              |                    |
|  |              |                    |
|  |              |                    |
| Additional Expenditures:   |              |                    |
|  |              |                    |
|  |              |                    |
|  |              |                    |
| <b>Additional Expenditures (Total from sheet 2)</b>  |              | <b>\$0.00</b>      |
| <b>Total Expenditures for Section 3:</b>   |              | <b>\$0.00</b>      |
| <b>Rollover Funds for 2023-2024</b>  |              | <b>(\$0.00)</b>    |
| <b>Submission Date:</b>  |              |                    |

\*Required per section 1006.041, Florida Statutes.

If you experience difficulty completing this form electronically, contact Dr. Andrew Weatherill, Student Support Services, at 850-245-7851 or StudentSupportServices1@fldoe.org.

**Mental Health Assistance Allocation (MHAA) Plan  
2026-2027**

**Due August 1, 2026**

**District Name:** School District of Lee County

**Planned Funds and Expenditures 2026-2027**

| Section 1. MHAA Plan Funding Summary   |              | \$ Amount          |
|--|--------------|--------------------|
| MHAA provided in the 2026-2027 Florida Education Finance Program:  |              | <b>\$53,966.00</b> |
| Unexpended MHAA rollover funds from previous fiscal years:<br>Please confirm the unexpended amount with your Finance Department. |              | <b>\$0.00</b>      |
| <b>Total MHAA Plan Funds for Section 1:</b>  |              | <b>\$53,966.00</b> |
| Section 2. Planned Expenditure Summary – School-Based Services Funded by the MHAA Plan   |              | Total \$ Amount    |
| Profession   | Total Number |                    |
| School Counselor(s) – DOE-certified  | 0.6          | <b>\$37,245.00</b> |
| School Psychologist(s) – DOE-certified   |              |                    |
| School Social Worker(s) – DOE-certified  | 0.25         | <b>\$16,721.00</b> |
| DOH Licensed Mental Health Services Providers (LP, LCSW, LMFT, LMHC, Provisional)  |              |                    |
| Mental Health Administrator(s)   |              |                    |
| Mental Health Support Staff (Upload in CIMS School Board Documentation)  |              |                    |
| <b>Total Planned Expenditures for Section 2:</b>   |              | <b>\$53,966.00</b> |
| Section 3. MHAA Continued Summary of Planned Expenditures (Itemized expenditures)  |              | \$ Amount          |
| Expenditures for services provided by community-based mental health program agencies or providers:                               |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for professional learning and training:   |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):  |              | <b>\$0.00</b>      |
|  |              |                    |
| Expenditures for supplies, materials and equipment:  |              | <b>\$0.00</b>      |
|  |              |                    |
| Charter School Proportionate Share:  |              | <b>\$0.00</b>      |
|  |              |                    |
| <b>Additional Expenditures (Total from sheet 2):</b>   |              | <b>\$0.00</b>      |
| <b>Total Planned Expenditures for Section 3:</b>   |              | <b>\$0.00</b>      |
| <b>Planned unexpended rollover MHAA funds:</b>   |              | <b>\$0.00</b>      |
| <b>Submission Date:</b>  |              | <b>6/18/2026</b>   |

See tab below for additional page to include itemized expenditures.

If you experience difficulty completing this form electronically, contact 850-245-7851 or StudentSupportServices1@fldoe.org.

Form Revised 3/11/2026

**Mental Health Assistance Allocation (MHAA) Plan**

**2026-2027**

**Due August 1, 2026**

**District Name:** School District of Lee County

**Planned Funds and Expenditures 2026-2027**

| <b>Section 1. MHAA Plan Funding Summary</b>   |                     | <b>\$ Amount</b>       |
|---|---------------------|------------------------|
| MHAA provided in the 2026-2027 Florida Education Finance Program:   |                     | <b>\$53,966.00</b>     |
| Unexpended MHAA rollover funds from previous fiscal years:<br><i>Please confirm the unexpended amount with your Finance Department.</i> |                     | <b>\$0.00</b>          |
| <b>Total MHAA Plan Funds for Section 1:</b>   |                     | <b>\$53,966.00</b>     |
| <b>Section 2. Planned Expenditure Summary – School-Based Services Funded by the MHAA Plan</b>   |                     | <b>Total \$ Amount</b> |
| <b>Profession</b>   | <b>Total Number</b> |                        |
| School Counselor(s) – DOE-certified   | <b>0.6</b>          | <b>\$37,245.00</b>     |
| School Psychologist(s) – DOE-certified  |                     |                        |
| School Social Worker(s) – DOE-certified   | <b>0.25</b>         | <b>\$16,721.00</b>     |
| DOH Licensed Mental Health Services Providers (LP, LCSW, LMFT, LMHC, Provisional)   |                     |                        |
| Mental Health Administrator(s)  |                     |                        |
| Mental Health Support Staff (Upload in CIMS School Board Documentation)   |                     |                        |
| <b>Total Planned Expenditures for Section 2:</b>  |                     | <b>\$53,966.00</b>     |
| <b>Section 3. MHAA Continued Summary of Planned Expenditures (Itemized expenditures)</b>  |                     | <b>\$ Amount</b>       |
| Expenditures for services provided by community-based mental health program agencies or providers:                                      |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for professional learning and training:  |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for supplies, materials and equipment:   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Charter School Proportionate Share:   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| <b>Additional Expenditures (Total from sheet 2):</b>  |                     | <b>\$0.00</b>          |
| <b>Total Planned Expenditures for Section 3:</b>  |                     | <b>\$0.00</b>          |
| <b>Planned unexpended rollover MHAA funds:</b>  |                     | <b>\$0.00</b>          |
| <b>Submission Date:</b>   |                     | <b>6/18/2026</b>       |

See tab below for additional page to include itemized expenditures.

If you experience difficulty completing this form electronically, contact 850-245-7851 or StudentSupportServices1@fldoe.org.

Form Revised 3/11/2026



**Mental Health Assistance Allocation (MHAA) Plan**

**2026-2027**

**Due August 1, 2026**

**District Name:** School District of Lee County

**Planned Funds and Expenditures 2026-2027**

| <b>Section 1. MHAA Plan Funding Summary</b>   |                     | <b>\$ Amount</b>       |
|---|---------------------|------------------------|
| MHAA provided in the 2026-2027 Florida Education Finance Program:   |                     | <b>\$51,334.00</b>     |
| Unexpended MHAA rollover funds from previous fiscal years:<br><i>Please confirm the unexpended amount with your Finance Department.</i> |                     | <b>\$0.00</b>          |
| <b>Total MHAA Plan Funds for Section 1:</b>   |                     | <b>\$51,334.00</b>     |
| <b>Section 2. Planned Expenditure Summary – School-Based Services Funded by the MHAA Plan</b>   |                     | <b>Total \$ Amount</b> |
| <b>Profession</b>   | <b>Total Number</b> |                        |
| School Counselor(s) – DOE-certified   | <b>0.62</b>         | <b>\$34,613.00</b>     |
| School Psychologist(s) – DOE-certified  |                     |                        |
| School Social Worker(s) – DOE-certified   | <b>0.25</b>         | <b>\$16,721.00</b>     |
| DOH Licensed Mental Health Services Providers (LP, LCSW, LMFT, LMHC, Provisional)   |                     |                        |
| Mental Health Administrator(s)  |                     |                        |
| Mental Health Support Staff (Upload in CIMS School Board Documentation)   |                     |                        |
| <b>Total Planned Expenditures for Section 2:</b>  |                     | <b>\$51,334.00</b>     |
| <b>Section 3. MHAA Continued Summary of Planned Expenditures (Itemized expenditures)</b>  |                     | <b>\$ Amount</b>       |
| Expenditures for services provided by community-based mental health program agencies or providers:                                      |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for professional learning and training:  |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for supplies, materials and equipment:   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Charter School Proportionate Share:   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| <b>Additional Expenditures (Total from sheet 2):</b>  |                     | <b>\$0.00</b>          |
| <b>Total Planned Expenditures for Section 3:</b>  |                     | <b>\$0.00</b>          |
| <b>Planned unexpended rollover MHAA funds:</b>  |                     | <b>\$0.00</b>          |
| <b>Submission Date:</b>   |                     | <b>6/18/2026</b>       |

See tab below for additional page to include itemized expenditures.

If you experience difficulty completing this form electronically, contact 850-245-7851 or StudentSupportServices1@fldoe.org.

Form Revised 3/11/2026



**Mental Health Assistance Allocation (MHAA) Plan**

**2026-2027**

**Due August 1, 2026**

**District Name:** School District of Lee County

**Planned Funds and Expenditures 2026-2027**

| <b>Section 1. MHAA Plan Funding Summary</b>   |                     | <b>\$ Amount</b>       |
|---|---------------------|------------------------|
| MHAA provided in the 2026-2027 Florida Education Finance Program:   |                     | <b>\$56,217.00</b>     |
| Unexpended MHAA rollover funds from previous fiscal years:<br><i>Please confirm the unexpended amount with your Finance Department.</i> |                     | <b>\$0.00</b>          |
| <b>Total MHAA Plan Funds for Section 1:</b>   |                     | <b>\$56,217.00</b>     |
| <b>Section 2. Planned Expenditure Summary – School-Based Services Funded by the MHAA Plan</b>   |                     | <b>Total \$ Amount</b> |
| <b>Profession</b>   | <b>Total Number</b> |                        |
| School Counselor(s) – DOE-certified   | <b>0.68</b>         | <b>\$39,496.00</b>     |
| School Psychologist(s) – DOE-certified  |                     |                        |
| School Social Worker(s) – DOE-certified   | <b>0.25</b>         | <b>\$16,721.00</b>     |
| DOH Licensed Mental Health Services Providers (LP, LCSW, LMFT, LMHC, Provisional)   |                     |                        |
| Mental Health Administrator(s)  |                     |                        |
| Mental Health Support Staff (Upload in CIMS School Board Documentation)   |                     |                        |
| <b>Total Planned Expenditures for Section 2:</b>  |                     | <b>\$56,217.00</b>     |
| <b>Section 3. MHAA Continued Summary of Planned Expenditures (Itemized expenditures)</b>  |                     | <b>\$ Amount</b>       |
| Expenditures for services provided by community-based mental health program agencies or providers:                                      |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for professional learning and training:  |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for travel (in-county, out-of-county, in-state, out-of-state):   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Expenditures for supplies, materials and equipment:   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| Charter School Proportionate Share:   |                     | <b>\$0.00</b>          |
|   |                     |                        |
| <b>Additional Expenditures (Total from sheet 2):</b>  |                     | <b>\$0.00</b>          |
| <b>Total Planned Expenditures for Section 3:</b>  |                     | <b>\$0.00</b>          |
| <b>Planned unexpended rollover MHAA funds:</b>  |                     | <b>\$0.00</b>          |
| <b>Submission Date:</b>   |                     | <b>6/18/2026</b>       |

See tab below for additional page to include itemized expenditures.

If you experience difficulty completing this form electronically, contact 850-245-7851 or StudentSupportServices1@fldoe.org.

Form Revised 3/11/2026





**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting

**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

CSA Resolution 27-26

**Summary:**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving and Adopting an Active Assailant/ Shooter Response Plan and the Family Reunification Plan for Oasis Charter Schools for the 2026-2027 School Year, in Accordance with Florida Department of Education Requirements; Authorizing the Superintendent, to Implement all Necessary Procedures, Staff Training, Emergency Coordination Efforts, and Operational Practices to Maintain Compliance; providing for an effective date.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Stacey Pasek, Recording Secretary

CSA RESOLUTION 27-26

A RESOLUTION OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA, APPROVING AND ADOPTING AN ACTIVE ASSAILANT/SHOOTER RESPONSE PLAN AND THE FAMILY REUNIFICATION PLAN FOR OASIS CHARTER SCHOOLS FOR THE 2026-2027 SCHOOL YEAR, IN ACCORDANCE WITH FLORIDA DEPARTMENT OF EDUCATION REQUIREMENTS; AUTHORIZING THE SUPERINTENDENT, TO IMPLEMENT ALL NECESSARY PROCEDURES, STAFF TRAINING, EMERGENCY COORDINATION EFFORTS, AND OPERATIONAL PRACTICES TO MAINTAIN COMPLIANCE; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Cape Coral Charter School Authority Governing Board and Oasis Charter Schools place the highest importance on safety and recognize the importance of maintaining consistent emergency preparedness procedures, training, and interagency coordination to provide a safe and secure educational environment for the well-being of students, staff, and visitors; and

WHEREAS, pursuant to Florida law and the requirements established by the Florida Department of Education (FLDOE), public schools, including charter schools, are required to annually document school compliance with FLDOE requirements for safety and security; and

WHEREAS, the Superintendent recommends that the Governing Board approve and adopt the Active Assailant/Shooter Response Plan and the Family Reunification Plan for Oasis Charter Schools for the 2026-2027 school year, in accordance with Florida Department of Education Student Safety and Security Requirements.

NOW, THEREFORE, BE IT RESOLVED BY THE CAPE CORAL CHARTER SCHOOL GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA:

Section 1. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby approves and adopts the Active Assailant/Shooter Response Plan and the Family Reunification Plan for Oasis Charter Schools for the 2026-2027 school year, in accordance with Florida Department of Education Student Safety and Security Requirements. Copies of the plans are not attached as they are confidential.

Section 2. The Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, hereby directs the Superintendent, to implement all necessary procedures, staff training, emergency coordination efforts, and operational practices required to maintain compliance with applicable state laws and Florida Department of Education requirements.

Section 3. Effective Date. This resolution shall take effect immediately upon its adoption.

ADOPTED BY THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA AT THEIR REGULAR SESSION THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
KRISTIFER JACKSON, CHAIR

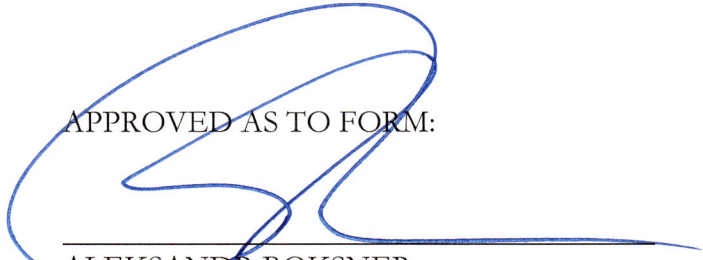
VOTE OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD:

JACKSON \_\_\_\_\_  
ATISELE \_\_\_\_\_  
KATINE \_\_\_\_\_  
MICHAELS \_\_\_\_\_

SANTOS \_\_\_\_\_  
KILRAINE \_\_\_\_\_

ATTESTED TO AND FILED IN MY OFFICE THIS \_\_\_\_\_ DAY OF \_\_\_\_\_,  
2026.

APPROVED AS TO FORM:



\_\_\_\_\_  
ALEKSANDR BOKSNER  
CITY ATTORNEY

\_\_\_\_\_  
res/Safety and Security Plans SY26

\_\_\_\_\_  
RECORDING SECRETARY



**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting  
**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

CSA Resolution 22-26

**Summary:**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, approving Budget Amendment No. 2 for Fiscal Year 2026; providing for an effective date.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Kimberly Bruns, City Clerk on behalf of the Charter School Authority

CSA RESOLUTION 22-26

A RESOLUTION OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA, APPROVING BUDGET AMENDMENT NO. 2 FOR FISCAL YEAR 2026; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, City of Cape Coral Code of Ordinances Section 26-15 (a)(33)(f) states the Cape Coral Charter School Authority shall have the right and responsibility to adopt policies providing for fiscal management of charter schools with respect to purchasing, facilities, non-state revenue sources, budgeting, fundraising and other activities relating to fiscal management of Authority resources, including but not limited to the budgeting system, including setting budget deadlines and schedules, budget planning, and implementation and determination of budget priorities; and

WHEREAS the Cape Coral Charter School Authority Governing Board approved the tentative budget for Fiscal Year 2026 on June 24<sup>th</sup>, 2025; and

WHEREAS, the Mayor and City Council adopted Ordinance 50-25 on September 25<sup>th</sup>, 2025, which adopted the Fiscal Year 2026 official budget for the Cape Coral Charter School Authority; and

WHEREAS, the Cape Coral Charter School Authority Governing Board adopted CSA Resolution 1-26 on January 13<sup>th</sup>, 2026, approving Amendment No. 1 to the Fiscal Year 2026 Operating Budget; and

WHEREAS, the Cape Coral Charter School Authority Governing Board desires to further amend the Authority's Operating Budget for Fiscal Year 2026, pursuant to Amendment No. 2.

NOW, THEREFORE, BE IT RESOLVED BY THE CAPE CORAL CHARTER SCHOOL GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA:

SECTION 1. The Cape Coral Charter School Authority Governing Board hereby approves Amendment No. 2 to the Fiscal Year 2026 Operating Budget. Copies of supporting documentation are attached hereto as Exhibit A: Charter School Authority Fiscal Year 2026 Budget; Exhibit B: Fiscal Year 2026 Budget Amendment No. 2 Reference Description; and Exhibit C: Fiscal Year 2026 Budget Amendment No. 2 Full-Time Equivalents as of January 13<sup>th</sup>, 2026.

SECTION 2. The Cape Coral Charter School Authority Governing Board hereby directs the Superintendent Pursuant to Section 26-15(a)(27) of the City of Cape Coral, Florida, Code of Ordinances, to submit the amendment to the City Council for approval.

SECTION 3. This resolution shall take effect immediately upon its adoption.

ADOPTED BY THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA AT THEIR REGULAR SESSION THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
KRISTIFER JACKSON, CHAIR

VOTE OF MAYOR AND COUNCILMEMBERS:

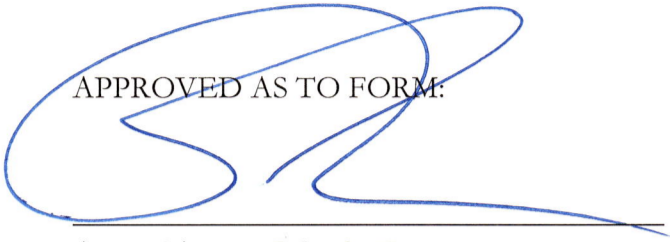
JACKSON \_\_\_\_\_  
ATISELE \_\_\_\_\_  
KATINE \_\_\_\_\_  
MICHAELS \_\_\_\_\_

SANTOS \_\_\_\_\_  
KILRAINE \_\_\_\_\_

ATTESTED TO AND FILED IN MY OFFICE THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
RECORDING SECRETARY

APPROVED AS TO FORM:



\_\_\_\_\_  
ALEKSANDR BOKSNER  
CITY ATTORNEY



\_\_\_\_\_  
Res/FY2026 Budget Amendment No. 2

# Exhibit A

**CHARTER SCHOOL AUTHORITY  
FISCAL YEAR 2026 BUDGET  
ATTACHMENT A TO CSA RESOLUTION 22-26**

|   | FY 2026<br>ADOPTED<br>BUDGET<br>RES 12-25 | FY 2026<br>AMENDED<br>BUDGET<br>RES 1-26 | BUDGET<br>AMENDMENT<br>INCREASE /<br>(DECREASE) | Ref<br># | FY 2026<br>AMENDED<br>BUDGET<br>RES 22-26 |
|---|---|--|---|----------|---|
| <b>REVENUES</b>   |   |  |   |          |   |
| Fund Balance brought forward                            | \$ -                                      | \$ 1,005,797                             | \$ 430,600                                      | 2        | \$ 2,579,729                              |
|   |   |  | 17,768  | 2        |   |
|   |   |  | 35,140  | 4        |   |
|   |   |  | 1,090,424                                       | 7        |   |
| Intergovernmental                                       | 30,719,723                                | 31,002,534                               | 74,656  | 1        | 33,282,029                                |
|   |   |  | 711   | 3        |   |
|   |   |  | 2,204,128                                       | 5        |   |
| Capital Funding (PECO & LCI)                            | 4,829,891                                 | 4,829,891                                | -   |          | 4,829,891                                 |
| Charges for Service                                     | 1,847,017                                 | 1,847,017                                | 48,821  | 6        | 1,895,838                                 |
| Miscellaneous   | 478,994                                   | 478,994                                  | -   |          | 478,994                                   |
| Transfers In  | 44,315                                    | 44,315                                   | 1,090,424                                       | 7        | 1,134,739                                 |
|   |   |  | -   |          | -   |
| Total Charter School Operating Fund Revenues            | <u>\$ 37,919,940</u>                      | <u>\$ 39,208,548</u>                     | <u>\$ 4,992,672</u>                             |          | <u>\$ 44,201,220</u>                      |
| <b>EXPENDITURES</b>                                     |   |  |   |          |   |
| Personnel Services                                      | \$ 24,606,556                             | \$ 24,606,556                            | \$ 430,600                                      | 2        | \$ 25,237,058                             |
|   |   |  | 17,768  | 2        |   |
|   |   |  | 35,140  | 4        |   |
|   |   |  | 41,994  | 6        |   |
|   |   |  | 105,000   | 7        |   |
| Operating   | 10,724,952                                | 11,043,063                               | 15,336  | 1        | 13,270,065                                |
|   |   |  | 711   | 3        |   |
|   |   |  | 2,204,128                                       | 5        |   |
|   |   |  | 6,827   | 6        |   |
| Capital Outlay  | 1,037,168                                 | 2,007,665                                | 59,320  | 1        | 2,066,985                                 |
| Debt Service  | 1,551,264                                 | 1,551,264                                | -   |          | 1,551,264                                 |
| Transfers Out   | -   | -  | 1,090,424                                       | 7        | 1,090,424                                 |
| Reserves  | -   | -  | 985,424   | 7        | 985,424                                   |
| Appropriations & Reserves Charter School Operating Fund | <u>\$ 37,919,940</u>                      | <u>\$ 39,208,548</u>                     | <u>\$ 4,992,672</u>                             |          | <u>\$ 44,201,220</u>                      |

# Exhibit B

**CHARTER SCHOOL AUTHORITY  
FISCAL YEAR 2026 BUDGET AMENDMENT #2  
ATTACHMENT B TO CSA RESOLUTION 22-26**

| Reference   | Description  | Amount    |
|---|--|-----------|
| <b>Items Previously Approved by Charter School Board</b>  |  |           |
| <b>Charter School Board approved - September 16, 2025</b> |  |           |
| <b>1</b>  | <b>General Fund - All Schools - Increase in Budget</b>   |           |
|   | Charter School Authority Board approved Resolution 18-25 9/16/2025 accepting grant funds from the U.S. Department of Health and Human Service for Oasis Charter Schools for the 2025-2026 school year. The schools have revised the allowable use of the grant funds, amending the budget from \$138,664 to \$213,320. |           |
|   | Increase Sources: Intergovernmental  | 74,656    |
|   | Increase Uses: Operating   | 15,336    |
|   | Increase Uses: Capital Outlay  | 59,320    |
| <b>Charter School Board approved - November 18, 2025</b>  |  |           |
| <b>2</b>  | <b>General Fund - All Schools - Increase in Budget</b>   |           |
|   | Charter School Authority Board approved Resolution 33-25 authorizing Holiday Bonuses for Oasis Charter School Employees for 2025.  |           |
|   | Increase Sources: Use of Fund Balance  | 430,600   |
|   | Increase Uses: Personnel Services  | 430,600   |
|   | <b>Special Revenue Fund - All Schools - Increase in Budget</b>   |           |
|   | Increase Sources: Use of Fund Balance  | 17,768    |
|   | Increase Uses: Personnel Services  | 17,768    |
| <b>Charter School Board approved - January 13, 2026</b>   |  |           |
|   | No budget amendment items  |           |
| <b>Charter School Board approved - February 10, 2026</b>  |  |           |
| <b>3</b>  | <b>Special Revenue Fund - Oasis Elementary North - Increase in Budget</b>  |           |
|   | Charter School Authority Board approved Resolution 6-26 accepting grant funds from 7-Eleven Cares Foundation for investing in youth development and educational opportunities.   |           |
|   | Increase Sources: Intergovernmental  | 711       |
|   | Increase Uses: Operating   | 711       |
| <b>Charter School Board approved - March 10, 2026</b>     |  |           |
| <b>4</b>  | <b>General Fund - All Schools - Increase in Budget</b>   |           |
|   | Charter School Authority Board approved Resolution 14-26 approving annual add-pays for system support.   |           |
|   | Increase Sources: Use of Fund Balance  | 35,140    |
|   | Increase Uses: Personnel Services  | 35,140    |
| <b>Other Adjustments</b>                                  |  |           |
| <b>5</b>  | <b>Special Revenue Fund - All Schools - Increase in Budget</b>   |           |
|   | Charter School Authority received revenue from The School District of Lee County's Half-Cent Sales Surtax.   |           |
|   | Increase Sources: Intergovernmental  | 2,204,128 |
|   | Increase Uses: Operating   | 2,204,128 |
| <b>6</b>  | <b>Special Revenue Fund - All Schools - Increase in Budget</b>   |           |
|   | Recognizing additional before and after care revenue to offset the personnel expenditures.   |           |
|   | Increase Sources: Charges for Service  | 48,821    |
|   | Increase Uses: Personnel Services  | 41,994    |
|   | Increase Uses: Operating   | 6,827     |
| <b>7</b>  | <b>Special Revenue Fund - All Schools - Increase in Budget</b>   |           |
|   | Revenue for the National School Lunch Program was initially received in the General Fund and is being transferred to it's respective Special Revenue Fund. The National Program requires a reserve fund for the School Lunch Program in FY 2026.   |           |
|   | Increase Sources: Transfers In   | 1,090,424 |
|   | Increase Uses: Personnel Services  | 105,000   |
|   | Increase Uses: Reserves  | 985,424   |
|   | <b>General Fund - All Schools - Increase in Budget</b>   |           |

**FISCAL YEAR 2026 BUDGET AMENDMENT #2  
ATTACHMENT B TO CSA RESOLUTION 22-26**

| <b>Reference</b> | <b>Description</b>                    | <b>Amount</b> |
|------------------|---------------------------------------|---------------|
|                  | Increase Sources: Use of Fund Balance | 1,090,424     |
|                  | Increase Uses: Transfers Out          | 1,090,424     |

**FISCAL YEAR 2026 BUDGET AMENDMENT #2  
ATTACHMENT B TO CSA RESOLUTION 22-26**

| <b>Reference</b> | <b>Description</b> | <b>Amount</b> |
|------------------|--------------------|---------------|
|------------------|--------------------|---------------|

**Personnel Services - Attachment C Detail**

**8 General Fund - Oasis Elementary North - Increase in Budget**

Charter School Authority Board approved Resolution 12-26 reclassing one (1) Paraprofessional II to one (1) Interventionist Teacher. No overall budget impact.

|         |           |
|---------|-----------|
| Sources | 4,992,672 |
| Uses    | 4,992,672 |
|         | -         |

# Exhibit C

**FISCAL YEAR 2026 BUDGET AMENDMENT #2  
ATTACHMENT C TO CSA RESOLUTION 22-26**

Full-Time Equivalents (FTE) as of January 13, 2026 Number of FTEs  
371.99

**New Classifications Only**

| Classification | Fund | Department | Annual Budget Impact <sup>1</sup> | Classification | Pay Range | FTE |
|----------------|------|------------|-----------------------------------|----------------|-----------|-----|
|----------------|------|------------|-----------------------------------|----------------|-----------|-----|

Add:

Remove:

**Reclassifications:**

|                                |                |                        |           |            |                   |   |
|--------------------------------|----------------|------------------------|-----------|------------|-------------------|---|
| Paraprofessional II to Teacher | Charter School | Oasis Elementary North | \$ 40,083 | Grade 2000 | \$53,135-\$55,640 | - |
|--------------------------------|----------------|------------------------|-----------|------------|-------------------|---|

**Subtotal**

Full-Time Equivalents (FTE) as of June 23, 2026

            
            
371.99

<sup>1</sup> Budget impact of personnel costs only, including fringe benefits and taxes. Impact is covered with personnel savings.

| Fund/Department                       | FY 2026 Adopted | Resolution 1-26 | Resolution 22-26 | FY 2026 Amended |
|---------------------------------------|-----------------|-----------------|------------------|-----------------|
| Administration                        | 42.00           |                 |                  | 42.00           |
| Oasis Elementary South                | 88.18           | 1.03            |                  | 89.21           |
| Oasis Elementary North                | 82.75           | 1.78            | -                | 84.53           |
| Oasis Middle                          | 75.25           |                 |                  | 75.25           |
| Oasis High                            | 81.00           |                 |                  | 81.00           |
| <b>Total Charter School Authority</b> | <b>369.18</b>   | <b>2.81</b>     | <b>-</b>         | <b>371.99</b>   |



# OASIS

CHARTER SCHOOLS

CITY OF CAPE CORAL



## FY 2026 Oasis Charter Schools Budget Amendment #2

June 23, 2026

# FY 2026 Budget Amendment #2

- **Purpose is to formally adjust revenues and appropriations of the previously Adopted Budget to reflect changes and ensure spending plan stays relevant**
- **When Needed:**
  - Adjustments for previous Board approved items
  - Reclassification of budget by category
    - Department Service to Operating
  - Recognizing grant awarded funds
  - FY 2025 Encumbrance Carryforward
- **Second and Final Budget Amendment for Fiscal Year 2026**



# Summary and Overview

| <b>REVENUES BY CATEGORY</b> | <b>FY 2026<br/>ADOPTED<br/>BUDGET<br/>RES 12-25</b> | <b>FY 2026<br/>AMENDED<br/>BUDGET<br/>RES 1-26</b> | <b>BUDGET<br/>AMENDMENT<br/>INCREASE /<br/>(DECREASE)</b> | <b>FY 2026<br/>AMENDED<br/>BUDGET<br/>RES 22-26</b> |
|-----------------------------|---|--|---|---|
| Balance Forward             | \$ -  | \$ 1,005,797                                       | \$ 1,573,932  | \$ 2,579,729  |
| Charges for Service         | 1,847,017   | 1,847,017  | 48,821  | 1,895,838   |
| Intergovernmental           | 35,549,614  | 35,832,425   | 2,279,495   | 38,111,920  |
| Miscellaneous               | 478,994   | 478,994  | -   | 478,994   |
| Transfers In                | 44,315  | 44,315   | 1,090,424   | 1,134,739   |
| <b>Total</b>                | <b>\$ 37,919,940</b>                                | <b>\$ 39,208,548</b>                               | <b>\$ 4,992,672</b>                                       | <b>\$ 44,201,220</b>                                |

| <b>EXPENDITURES BY CATEGORY</b> | <b>FY 2026<br/>ADOPTED<br/>BUDGET<br/>RES 12-25</b> | <b>FY 2026<br/>AMENDED<br/>BUDGET<br/>RES 1-26</b> | <b>BUDGET<br/>AMENDMENT<br/>INCREASE /<br/>(DECREASE)</b> | <b>FY 2026<br/>AMENDED<br/>BUDGET<br/>RES 22-26</b> |
|---------------------------------|---|--|---|---|
| Personnel Services              | \$ 24,606,556                                       | \$ 24,606,556                                      | \$ 630,502  | \$ 25,237,058                                       |
| Operating                       | 10,724,952  | 11,043,063   | 2,227,002   | 13,270,065  |
| Capital Outlay                  | 1,037,168   | 2,007,665  | 59,320  | 2,066,985   |
| Debt Service                    | 1,551,264   | 1,551,264  | -   | 1,551,264   |
| Transfers Out                   | -   | -  | 1,090,424   | 1,090,424   |
| Reserves                        | -   | -  | 985,424   | 985,424   |
| <b>Total</b>                    | <b>\$ 37,919,940</b>                                | <b>\$ 39,208,548</b>                               | <b>\$ 4,992,672</b>                                       | <b>\$ 44,201,220</b>                                |



# Summary and Overview

## Grant Awards and Donations

|  |    |        |
|--|----|--------|
| U.S. Department of Health and Human Services | \$ | 74,656 |
| 7-Eleven Cares Foundation                    |    | 711    |

## Approved Use of Fund Balance

|                               |    |         |
|-------------------------------|----|---------|
| Holiday Bonuses for Employees | \$ | 448,368 |
| Add pays for Systems Support  |    | 35,140  |

## Other Adjustments

|  |    |           |
|--|----|-----------|
| The School District of Lee County Half-Cent Sales Surtax         | \$ | 2,204,128 |
| Additional Revenue from the Before and After Care Program        |    | 48,821    |
| Transfer funds to the School Lunch Program Special Revenue Funds |    | 1,090,424 |



# Staffing Changes

- **Reclass a Paraprofessional II to a Interventionist Teacher for Oasis Elementary North**
  - No overall FTE or budget impact

| <b>Fund/Department</b>                | <b>FY 2026<br/>Adopted</b> | <b>Resolution<br/>1-26</b> | <b>Resolution<br/>22-26</b> | <b>FY 2026<br/>Amended</b> |
|---------------------------------------|----------------------------|----------------------------|-----------------------------|----------------------------|
| Administration                        | 42.00                      |                            |                             | 42.00                      |
| Oasis Elementary South                | 88.18                      | 1.03                       |                             | 89.21                      |
| Oasis Elementary North                | 82.75                      | 1.78                       | -                           | 84.53                      |
| Oasis Middle                          | 75.25                      |                            |                             | 75.25                      |
| Oasis High                            | 81.00                      |                            |                             | 81.00                      |
| <b>Total Charter School Authority</b> | <b>369.18</b>              | <b>2.81</b>                | <b>-</b>                    | <b>371.99</b>              |



# Conclusion

- **Requesting approval of FY 2026 Budget Amendment #2**
- **Any questions?**





**Meeting Type** Charter School Authority Governing Board –  
Regular Meeting

**Meeting Date** June 23, 2026

## Agenda Request Form City of Cape Coral

**Title:**

CSA Resolution 23-26

**Summary:**

A Resolution of the Cape Coral Charter School Authority Governing Board of the City of Cape Coral, Florida, Approving the Tentative Budget for Fiscal Year 2027 beginning July 1, 2026, and ending June 30, 2027; Authorizing Amendments; providing for an effective date.

**Requested Action:** Approve or Deny

**Additional Information:**

**Strategic Plan Alignment:**

Is this a strategic decision? YES

If Yes, Priority Goals Supported are listed below:

- Strategic Goal #1: Student Achievement
- Strategic Goal #2: Continuous Improvement
- Strategic Goal #3: Community Engagement

**Prepared By:**

Kimberly Bruns, City Clerk on behalf of the Charter School Authority

CSA RESOLUTION 23-26

A RESOLUTION OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA, APPROVING THE TENTATIVE BUDGET FOR FISCAL YEAR 2027 BEGINNING JULY 1, 2026, AND ENDING JUNE 30, 2027; AUTHORIZING AMENDMENTS; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Superintendent, pursuant to City of Cape Coral, Florida, Code of Ordinances Section 26-15 (b)(19) prepares an annual tentative budget to be submitted to the Charter School Authority Governing Board for adoption according to law and, when adopted by the Board, the Superintendent submits the adopted tentative budget to the appropriate agencies or authorities, when required by statute, and to the Mayor and City Council which will adopt the official budget; and

WHEREAS, the Charter School authority Governing Board pursuant to City of Cape Coral Code of Ordinances Section 26-15 (a) (27) will cause to be prepared and adopt an annual charter school budget. After approval by the Board, the budget shall be submitted to the Mayor and City Council which shall have the power to add, delete, amend or modify the Authority's charter school budget. The budget, as approved by City Council, shall be the official budget that is implemented for the fiscal year

NOW, THEREFORE, BE IT RESOLVED BY THE CAPE CORAL CHARTER SCHOOL GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA:

SECTION 1. The Cape Coral Charter School Authority Governing Board does hereby adopt the budget, attached hereto as Exhibit A, as the tentative budget for the Cape Coral Charter School Authority for the Fiscal Year beginning July 1, 2026, and ending June 30, 2027, for submittal to Mayor and City Council.

SECTION 2. The Cape Coral Charter School Authority Governing Board hereby directs the Superintendent Pursuant to Section 26-15(a)(27) of the City of Cape Coral, Florida, Code of Ordinances, to submit the tentative budget to the Mayor and City Council for approval of the official budget.

SECTION 3. This resolution shall take effect immediately upon its adoption.

ADOPTED BY THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD OF THE CITY OF CAPE CORAL, FLORIDA AT THEIR REGULAR SESSION THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
KRISTIFER JACKSON, CHAIR

VOTE OF THE CAPE CORAL CHARTER SCHOOL AUTHORITY GOVERNING BOARD:

JACKSON \_\_\_\_\_  
ATISELE \_\_\_\_\_  
KATINE \_\_\_\_\_  
MICHAELS \_\_\_\_\_

SANTOS \_\_\_\_\_  
KILRAINE \_\_\_\_\_

ATTESTED TO AND FILED IN MY OFFICE THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.


\_\_\_\_\_  
RECORDING SECRETARY

APPROVED AS TO FORM:



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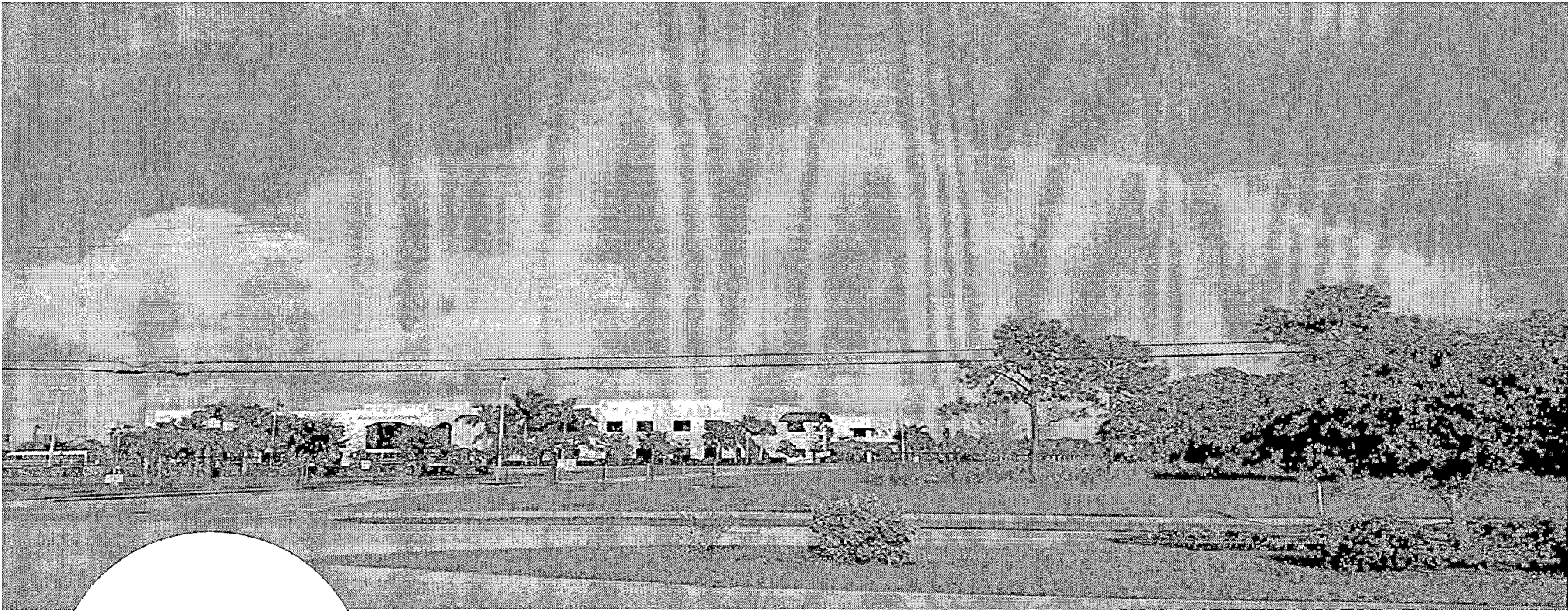
ALEKSANDR BOKSNER  
CITY ATTORNEY



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Res/ Approve Tentative Budget FY27

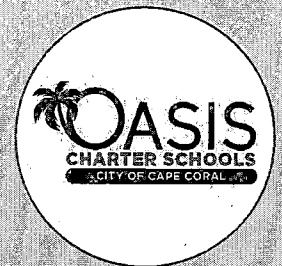
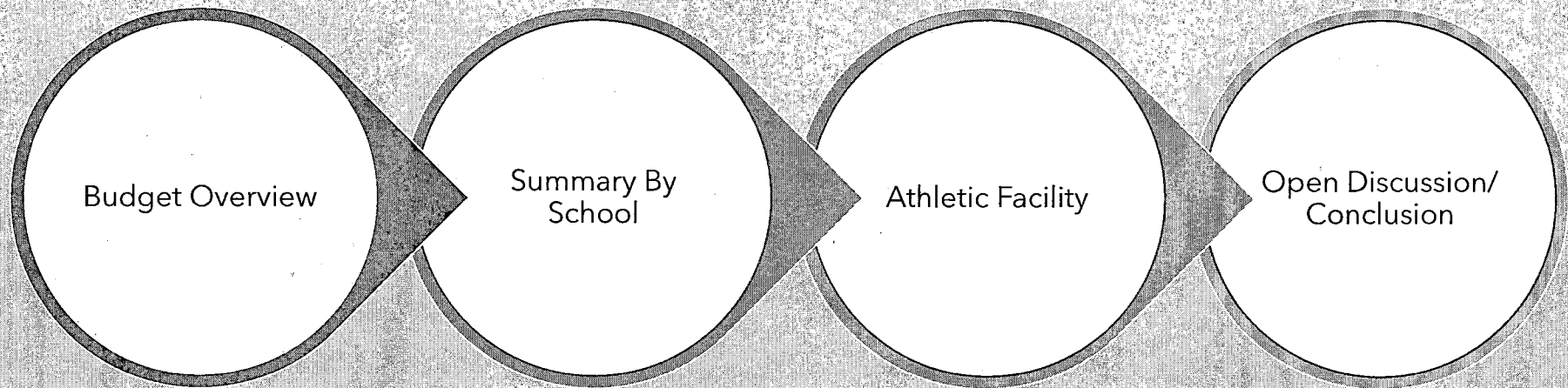
# Exhibit A



## Budget Approval

June 23, 2026

# Agenda

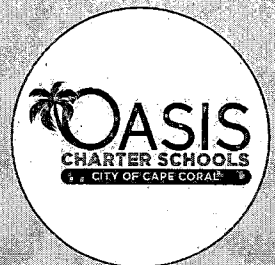


# Budget Overview

| <b>REVENUES</b>              |                      |                      |                      |                         |                      |                      |
|------------------------------|----------------------|----------------------|----------------------|-------------------------|----------------------|----------------------|
| Revenue Categories - Sources | FY 2025              | FY 2026              | FY 2027              | % Change                | FY 2028              | FY 2029              |
|                              | Actual               | Adopted              | Proposed             | From FY 2026<br>Adopted | Proposed             | Proposed             |
| Intergovernmental            | \$ 31,701,833        | \$ 30,719,723        | \$ 31,170,113        | 1.47%                   | \$ 31,937,149        | \$ 32,530,916        |
| Capital Outlay (PECO)        | 2,123,770            | 2,102,891            | 2,382,742            | 13.31%                  | 2,406,568            | 2,416,554            |
| Capital Outlay (LCI)         | 2,080,150            | 2,727,000            | 3,915,808            | 43.59%                  | 4,894,760            | 4,894,760            |
| Capital Outlay (Half-Cent)   | -                    | -                    | 2,119,451            | 0.00%                   | 2,174,147            | -                    |
| Charges for Services         | 1,344,136            | 1,847,017            | 1,799,932            | -2.55%                  | 1,817,661            | 1,835,566            |
| Miscellaneous                | 1,339,015            | 478,994              | 410,020              | -14.40%                 | 414,100              | 418,220              |
| Transfers In                 | 91,486               | 44,315               | 342,849              | 673.66%                 | 2,522,649            | 354,069              |
| Balance Forward - Use of     | -                    | -                    | 8,287,330            | 0.00%                   | 278,787              | 317,198              |
| <b>Total Revenues:</b>       | <b>\$ 38,680,390</b> | <b>\$ 37,919,940</b> | <b>\$ 50,428,245</b> | <b>32.99%</b>           | <b>\$ 46,445,821</b> | <b>\$ 42,767,283</b> |

| <b>EXPENDITURES</b>           |                      |                      |                      |                         |                      |                      |
|-------------------------------|----------------------|----------------------|----------------------|-------------------------|----------------------|----------------------|
| Expenditure Categories - Uses | FY 2025              | FY 2026              | FY 2027              | % Change                | FY 2028              | FY 2029              |
|                               | Actual               | Adopted              | Proposed             | From FY 2026<br>Adopted | Proposed             | Proposed             |
| Personnel                     | \$ 23,439,698        | \$ 24,606,556        | \$ 26,342,206        | 7.05%                   | \$ 26,846,018        | \$ 27,237,783        |
| Operating                     | 8,950,578            | 10,724,952           | 21,903,179           | 104.23%                 | 13,071,153           | 13,107,136           |
| Capital Outlay                | 1,344,613            | 1,037,168            | 293,400              | -71.71%                 | 284,800              | 520,800              |
| Debt Service                  | 1,761,186            | 1,551,264            | 1,557,912            | 0.43%                   | 1,558,468            | 1,559,024            |
| Reserves                      | -                    | -                    | -                    | 0.00%                   | 2,174,147            | -                    |
| Transfers Out                 | -                    | -                    | 331,548              | 0.00%                   | 2,511,235            | 342,540              |
| <b>Total Expenditures:</b>    | <b>\$ 35,496,075</b> | <b>\$ 37,919,940</b> | <b>\$ 50,428,245</b> | <b>32.99%</b>           | <b>\$ 46,445,821</b> | <b>\$ 42,767,283</b> |

|  |                     |             |             |             |             |             |
|--|---------------------|-------------|-------------|-------------|-------------|-------------|
| <b>Net Revenues &amp; Expenditures</b> | <b>\$ 3,184,315</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> |
|--|---------------------|-------------|-------------|-------------|-------------|-------------|



# Budget Overview by School FY 2027

| Revenues                               | Oasis Elementary<br>South | Oasis Elementary<br>North | Oasis Middle<br>School | Oasis High<br>School | Total                |
|--|---------------------------|---------------------------|------------------------|----------------------|----------------------|
| Intergovernmental                      | \$ 7,938,583              | \$ 7,392,923              | \$ 7,230,899           | \$ 8,607,708         | \$ 31,170,113        |
| Capital Outlay (PECO & LCI)            | 1,586,950                 | 1,477,505                 | 1,513,987              | 1,720,108            | 6,298,550            |
| Capital Outlay (Half-Cent)             | 534,006                   | 497,178                   | 509,454                | 578,813              | 2,119,451            |
| Charges for Services                   | 585,305                   | 459,332                   | 364,569                | 390,726              | 1,799,932            |
| Miscellaneous                          | 102,505                   | 102,505                   | 102,505                | 102,505              | 410,020              |
| Transfers In                           | 165,515                   | 151,128                   | 25,941                 | 265                  | 342,849              |
| Balance Forward - Use of               | 2,061,387                 | 2,060,909                 | 2,084,235              | 2,080,799            | 8,287,330            |
| <b>Total Revenues</b>                  | <b>\$ 12,974,251</b>      | <b>\$ 12,141,480</b>      | <b>\$ 11,831,590</b>   | <b>\$ 13,480,924</b> | <b>\$ 50,428,245</b> |
| Expenditures                           |                           |                           |                        |                      |                      |
| Personnel Services                     | \$ 7,065,730              | \$ 6,593,127              | \$ 6,075,597           | \$ 6,607,752         | \$ 26,342,206        |
| Operating                              | 5,306,986                 | 4,971,840                 | 5,272,059              | 6,352,294            | 21,903,179           |
| Capital Outlay                         | 73,350                    | 73,350                    | 73,350                 | 73,350               | 293,400              |
| Debt Service                           | 367,878                   | 357,678                   | 384,828                | 447,528              | 1,557,912            |
| Reserves                               | -                         | -                         | -                      | -                    | -                    |
| Transfer Out                           | 160,307                   | 145,485                   | 25,756                 | -                    | 331,548              |
| <b>Total Expenditures</b>              | <b>\$ 12,974,251</b>      | <b>\$ 12,141,480</b>      | <b>\$ 11,831,590</b>   | <b>\$ 13,480,924</b> | <b>\$ 50,428,245</b> |
| <b>Net Revenues &amp; Expenditures</b> | <b>\$ -</b>               | <b>\$ -</b>               | <b>\$ -</b>            | <b>\$ -</b>          | <b>\$ -</b>          |



Avalon Engineering provided a 100% design opinion of probable cost:

# Charter School Athletic Facility Funding Options

**Total Estimated Cost + Contingency + Project Management** \$ **15,700,000**

**Funding Options:**

**1. Pay with Cash**

*Committed Reserves*

|                        |    |                  |
|------------------------|----|------------------|
| Student Laptop         | \$ | 1,492,500        |
| IT Equipment           |    | 1,833,000        |
| <b>Total Committed</b> | \$ | <b>3,325,500</b> |

*Restricted Capital Surtax for FY 2026-2029*

|                             |    |                  |
|-----------------------------|----|------------------|
| 2026                        | \$ | 2,204,128        |
| 2027                        |    | 2,119,451        |
| 2028                        |    | 2,174,147        |
| <b>Total Capital Surtax</b> | \$ | <b>6,497,726</b> |

*Available*

*Unassigned Fund*

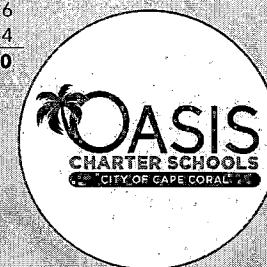
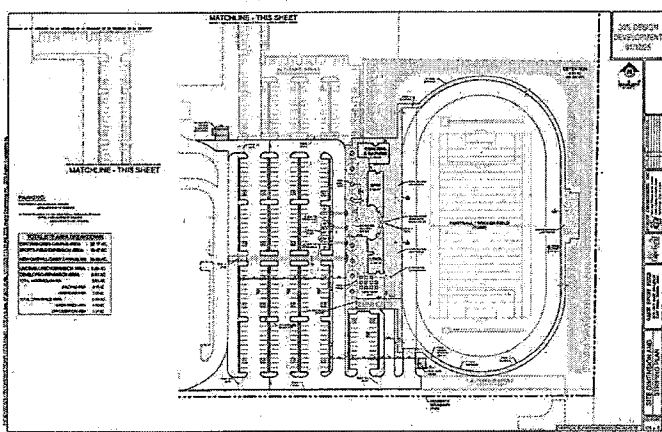
|                     |    |            |
|---------------------|----|------------|
| Balance             | \$ | 15,045,139 |
| Use of Fund Balance | \$ | 5,876,774  |

**Summary**

|                         |    |                   |
|-------------------------|----|-------------------|
| Committed Reserves      | \$ | 3,325,500         |
| Capital Surtax          |    | 6,497,726         |
| Unassigned Fund Balance |    | 5,876,774         |
| <b>Total</b>            | \$ | <b>15,700,000</b> |

**2. Debt Service**

|             |    |           |
|-------------|----|-----------|
| Annual Debt | \$ | 2,519,617 |
|-------------|----|-----------|



# Conclusion

1. The FY 2027 Proposed Operating budget is \$50,428,245, representing a 32.99% increase over the FY 2026 Adopted Operating Budget of \$37,919,940.
2. Changes from Budget Workshop
  - A. FY 2027, Reclassified Half-Cent Surtax expenditures from the Transfers Out category to Operating.
  - B. FY 2027, Budgeted the use of \$8,050,921 in Available Unassigned Fund Balance for the planned purchase of the Athletic Facility. This includes the FY 2028 Capital Surtax of \$2,174,147 that will be replaced when funds are received in FY 2028.
3. Questions?

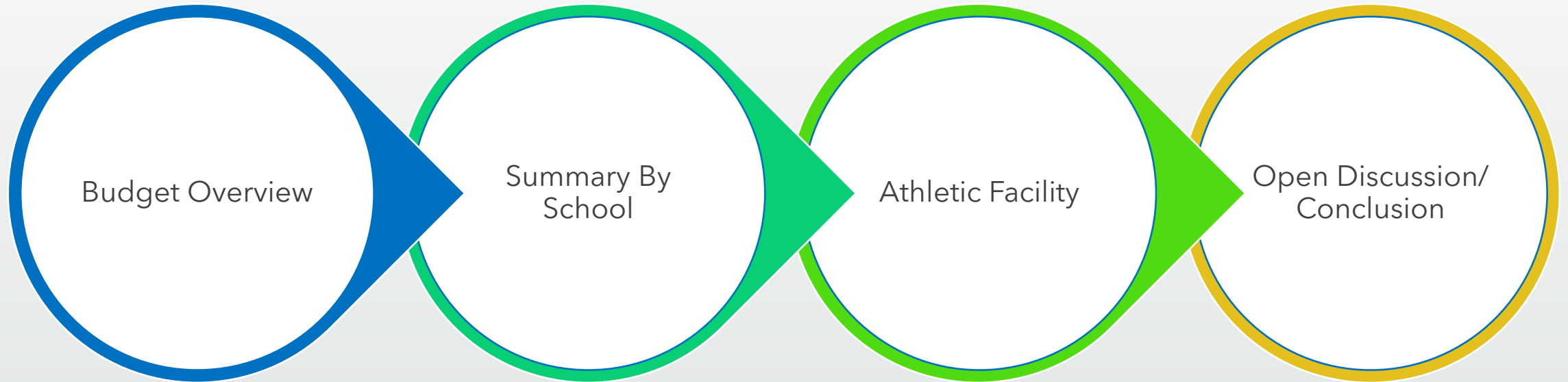




# Budget Approval

June 23, 2026

# Agenda



# Budget Overview

| REVENUES                     |                      |                      |                      |                      |                      |                      |
|------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Revenue Categories - Sources | FY 2025              | FY 2026              | FY 2027              | % Change             | FY 2028              | FY 2029              |
|                              | Actual               | Adopted              | Proposed             | From FY 2026 Adopted | Proposed             | Proposed             |
| Intergovernmental            | \$ 31,701,833        | \$ 30,719,723        | \$ 31,170,113        | 1.47%                | \$ 31,937,149        | \$ 32,530,916        |
| Capital Outlay (PECO)        | 2,123,770            | 2,102,891            | 2,382,742            | 13.31%               | 2,406,568            | 2,416,554            |
| Capital Outlay (LCI)         | 2,080,150            | 2,727,000            | 3,915,808            | 43.59%               | 4,894,760            | 4,894,760            |
| Capital Outlay (Half-Cent)   | -                    | -                    | 2,119,451            | 0.00%                | 2,174,147            | -                    |
| Charges for Services         | 1,344,136            | 1,847,017            | 1,799,932            | -2.55%               | 1,817,661            | 1,835,566            |
| Miscellaneous                | 1,339,015            | 478,994              | 410,020              | -14.40%              | 414,100              | 418,220              |
| Transfers In                 | 91,486               | 44,315               | 342,849              | 673.66%              | 2,522,649            | 354,069              |
| Balance Forward - Use of     | -                    | -                    | 8,287,330            | 0.00%                | 278,787              | 317,198              |
| <b>Total Revenues:</b>       | <b>\$ 38,680,390</b> | <b>\$ 37,919,940</b> | <b>\$ 50,428,245</b> | <b>32.99%</b>        | <b>\$ 46,445,821</b> | <b>\$ 42,767,283</b> |

| EXPENDITURES                  |                      |                      |                      |                      |                      |                      |
|-------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Expenditure Categories - Uses | FY 2025              | FY 2026              | FY 2027              | % Change             | FY 2028              | FY 2029              |
|                               | Actual               | Adopted              | Proposed             | From FY 2026 Adopted | Proposed             | Proposed             |
| Personnel                     | \$ 23,439,698        | \$ 24,606,556        | \$ 26,342,206        | 7.05%                | \$ 26,846,018        | \$ 27,237,783        |
| Operating                     | 8,950,578            | 10,724,952           | 21,903,179           | 104.23%              | 13,071,153           | 13,107,136           |
| Capital Outlay                | 1,344,613            | 1,037,168            | 293,400              | -71.71%              | 284,800              | 520,800              |
| Debt Service                  | 1,761,186            | 1,551,264            | 1,557,912            | 0.43%                | 1,558,468            | 1,559,024            |
| Reserves                      | -                    | -                    | -                    | 0.00%                | 2,174,147            | -                    |
| Transfers Out                 | -                    | -                    | 331,548              | 0.00%                | 2,511,235            | 342,540              |
| <b>Total Expenditures:</b>    | <b>\$ 35,496,075</b> | <b>\$ 37,919,940</b> | <b>\$ 50,428,245</b> | <b>32.99%</b>        | <b>\$ 46,445,821</b> | <b>\$ 42,767,283</b> |

|  |                     |             |             |  |             |             |
|--|---------------------|-------------|-------------|--|-------------|-------------|
| <b>Net Revenues &amp; Expenditures</b> | <b>\$ 3,184,315</b> | <b>\$ -</b> | <b>\$ -</b> |  | <b>\$ -</b> | <b>\$ -</b> |
|--|---------------------|-------------|-------------|--|-------------|-------------|



# Budget Overview by School FY 2027

| Revenues                    | Oasis Elementary<br>South | Oasis Elementary<br>North | Oasis Middle<br>School | Oasis High<br>School | Total                |
|-----------------------------|---------------------------|---------------------------|------------------------|----------------------|----------------------|
| Intergovernmental           | \$ 7,938,583              | \$ 7,392,923              | \$ 7,230,899           | \$ 8,607,708         | \$ 31,170,113        |
| Capital Outlay (PECO & LCI) | 1,586,950                 | 1,477,505                 | 1,513,987              | 1,720,108            | 6,298,550            |
| Capital Outlay (Half-Cent)  | 534,006                   | 497,178                   | 509,454                | 578,813              | 2,119,451            |
| Charges for Services        | 585,305                   | 459,332                   | 364,569                | 390,726              | 1,799,932            |
| Miscellaneous               | 102,505                   | 102,505                   | 102,505                | 102,505              | 410,020              |
| Transfers In                | 165,515                   | 151,128                   | 25,941                 | 265                  | 342,849              |
| Balance Forward - Use of    | 2,061,387                 | 2,060,909                 | 2,084,235              | 2,080,799            | 8,287,330            |
| <b>Total Revenues</b>       | <b>\$ 12,974,251</b>      | <b>\$ 12,141,480</b>      | <b>\$ 11,831,590</b>   | <b>\$ 13,480,924</b> | <b>\$ 50,428,245</b> |

| Expenditures              | Oasis Elementary<br>South | Oasis Elementary<br>North | Oasis Middle<br>School | Oasis High<br>School | Total                |
|---------------------------|---------------------------|---------------------------|------------------------|----------------------|----------------------|
| Personnel Services        | \$ 7,065,730              | \$ 6,593,127              | \$ 6,075,597           | \$ 6,607,752         | \$ 26,342,206        |
| Operating                 | 5,306,986                 | 4,971,840                 | 5,272,059              | 6,352,294            | 21,903,179           |
| Capital Outlay            | 73,350                    | 73,350                    | 73,350                 | 73,350               | 293,400              |
| Debt Service              | 367,878                   | 357,678                   | 384,828                | 447,528              | 1,557,912            |
| Reserves                  | -                         | -                         | -                      | -                    | -                    |
| Transfer Out              | 160,307                   | 145,485                   | 25,756                 | -                    | 331,548              |
| <b>Total Expenditures</b> | <b>\$ 12,974,251</b>      | <b>\$ 12,141,480</b>      | <b>\$ 11,831,590</b>   | <b>\$ 13,480,924</b> | <b>\$ 50,428,245</b> |

|  |             |             |             |             |             |
|--|-------------|-------------|-------------|-------------|-------------|
| <b>Net Revenues &amp; Expenditures</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> | <b>\$ -</b> |
|--|-------------|-------------|-------------|-------------|-------------|



Avalon Engineering provided a 100% design opinion of probable cost:

# Charter School Athletic Facility Funding Options

**Total Estimated Cost + Contingency + Project Management** \$ **15,700,000**

**Funding Options:**

**1. Pay with Cash**

|                           |                     |
|---------------------------|---------------------|
| <i>Committed Reserves</i> |                     |
| Student Laptop            | \$ 1,492,500        |
| IT Equipment              | 1,833,000           |
| <b>Total Committed</b>    | <b>\$ 3,325,500</b> |

*Restricted Capital Surtax for FY 2026-2029*

|                             |                     |
|-----------------------------|---------------------|
| 2026                        | \$ 2,204,128        |
| 2027                        | 2,119,451           |
| 2028                        | 2,174,147           |
| <b>Total Capital Surtax</b> | <b>\$ 6,497,726</b> |

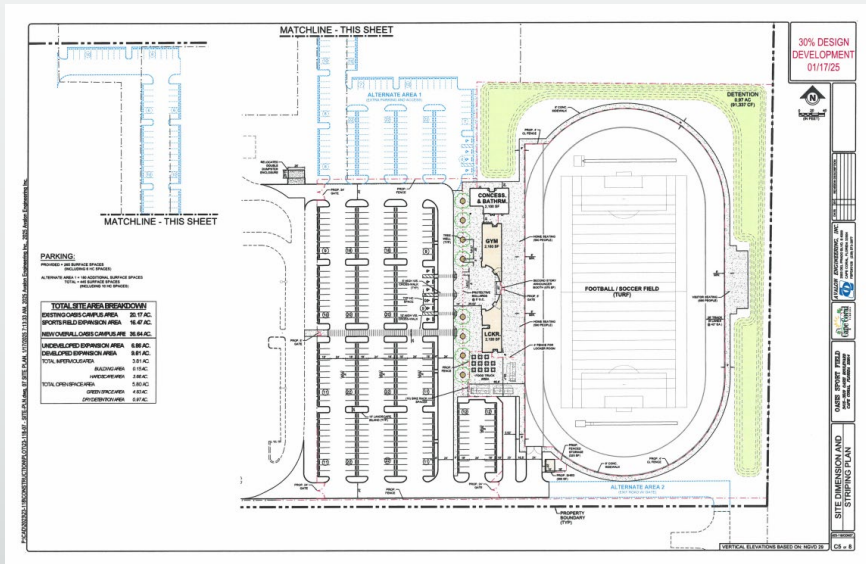
|  |               |
|--|---------------|
| <i>Available Unassigned Fund Balance</i> |               |
| Balance                                  | \$ 15,045,139 |
| Use of Fund Balance                      | \$ 5,876,774  |

**Summary**

|                         |                      |
|-------------------------|----------------------|
| Committed Reserves      | \$ 3,325,500         |
| Capital Surtax          | 6,497,726            |
| Unassigned Fund Balance | 5,876,774            |
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|             |              |
|-------------|--------------|
| Annual Debt | \$ 2,519,617 |
|-------------|--------------|



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3. Questions?

